

# AUTOMOBILES

47 AUTOMOBILE MANUFACTURERS

6400 AUTO COMPONENT MANUFACTURERS

ONE OF THE FASTEST GROWING AUTOMOBILE  
MARKETS IN THE WORLD

SALES TOUCHED 8.5 million UNITS IN 2005-06

AUTO INDUSTRY REVENUES TO TOUCH

US\$ 159 billion BY 2016

SECTOR EMPLOYS 10.45 million PEOPLE

HERO HONDA IS THE WORLD'S

LARGEST TWO WHEELER MANUFACTURER

LARGEST NUMBER OF DEMING PRIZE WINNING

COMPONENT MANUFACTURERS





30 new models were launched in Indian market by BMW, Audi, DaimlerChrysler, Bentley, General Motors, Suzuki, Hyundai, Honda and Toyota and others in FY 2006

India has emerged as the R&D, product development, testing and manufacturing hub for global automobile majors

India's vehicle exports have grown at over 40% for the past few years

Auto component exports are growing at 25%

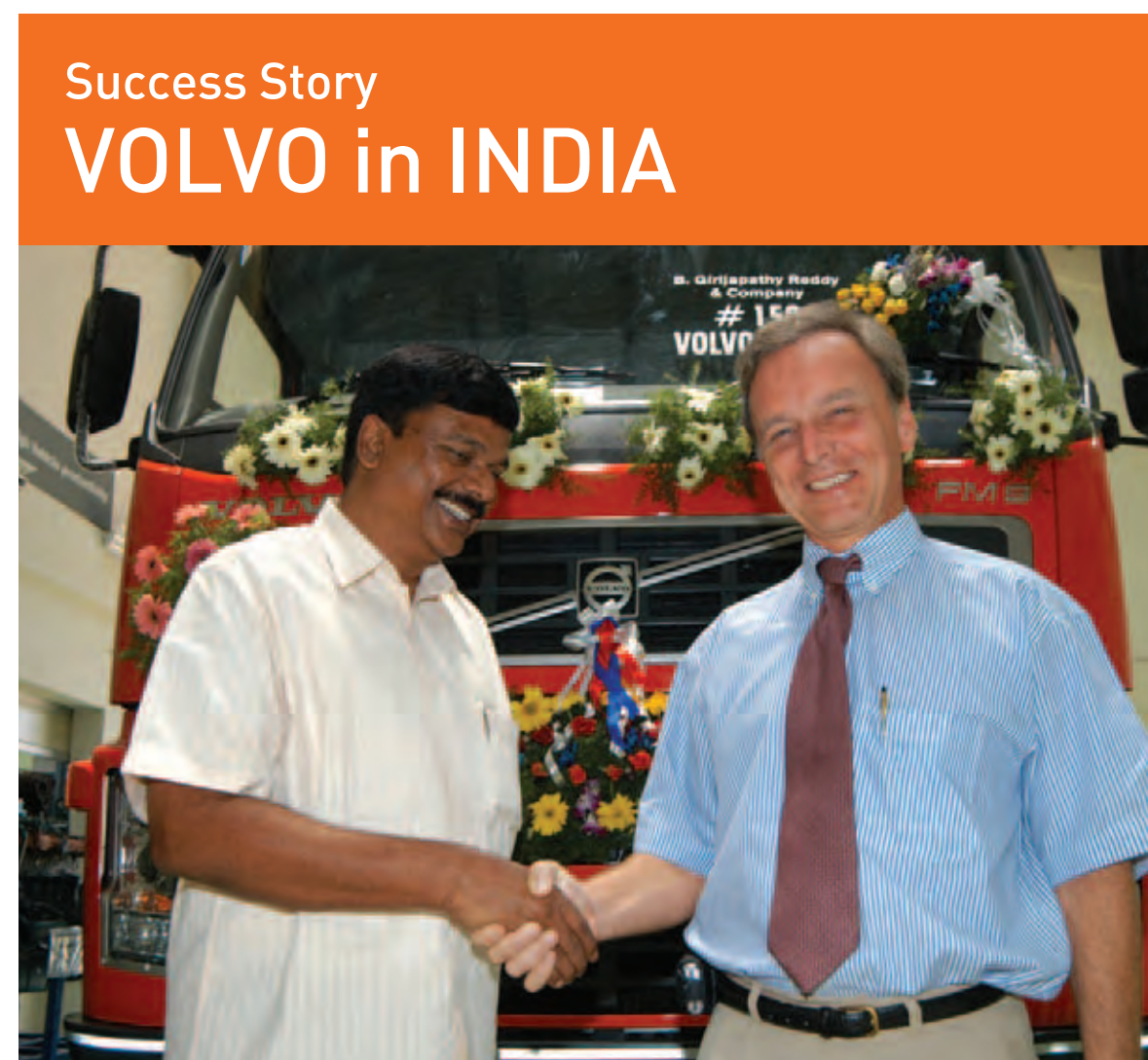
India's auto policy allows for 100% foreign equity investment under the automatic approval route

The Government of India has launched the National Automotive Testing and R&D Infrastructure Project to support growth

US\$ 40 billion investments required to support current rates of growth over the next decade

*"We came into India wanting to make it a hub for all the products that we are producing there, including the supplier base. I'm pleased with the progress."*

**Leif Johansson**  
President & CEO, AB Volvo



Sudhakar Reddy, a mining contractor in the Indian State of Karnataka has purchased 150 tipper trucks from Volvo since 2000 - the largest consignment the company has sold worldwide to a single customer. The purchase has enabled Reddy's mining transport company to enhance efficiency by over 700%.

