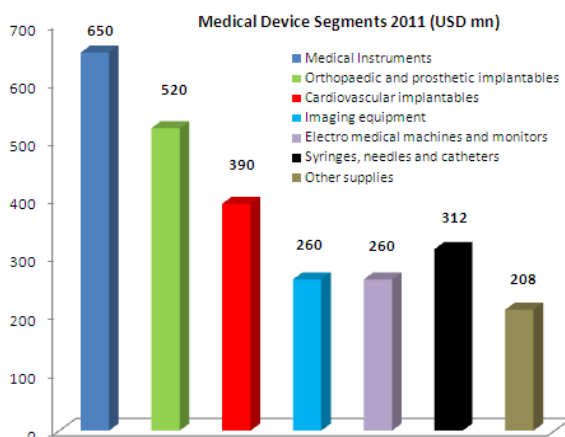


Industry Segments

The Indian Medical device industry is the 4th largest in Asia; the market is primarily dominated by MNC products while the indigenous products form 20-25% of the market share. Majority of the products in the categories of Medical electronics, implants and other high to medium end technologies are catered through imports and foreign technologies.

Market Profile (Estimated)			
Segments	Market Size (In INR Cr)	Indigenous Share (%)	Imports Share (%)
Disposables	10000	55	45
Consumables	5250	60	40
Surgical instruments	400	50	50
Medical Electronics	10000	10	90
Hospital Equipments	2500	15	85
Implants	1250	15	85
Diagnostics	600	30	70
Pharma Machinery	6000	75	25



Industry Profile Medical devices Estimated 1000 Manufacturers Nationwide	
Turnover	% Distribution
0-10 Cr.	70
10-50 Cr.	20
50-100 Cr.	5
100-500 Cr.	3
500 + Cr.	2