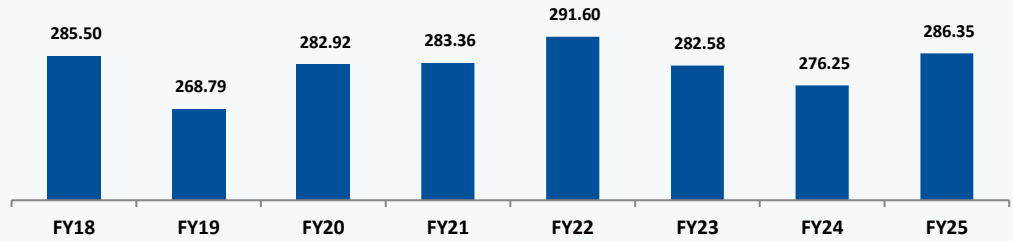


# Agriculture and Allied Industries



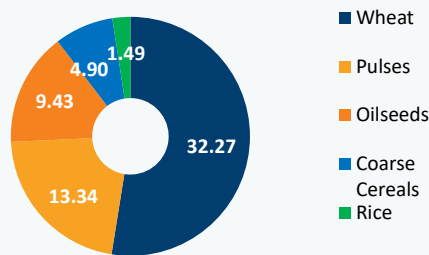
## MARKET SIZE

Gross Value Added By Agriculture And Allied Sectors (US\$ billion) (At Constant prices)

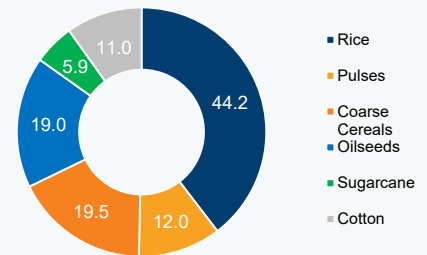


## SECTOR COMPOSITION

Rabi Area Sown in 2024-25\* (million hectares)



Kharif area sown in 2025-26# (million hectares)

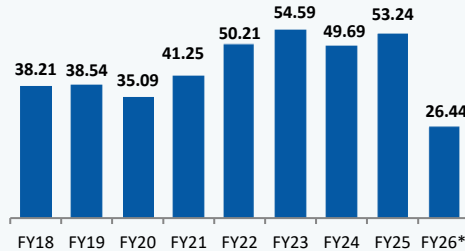


Note: \* As on 26th December 2025, # As on 26th September 2025

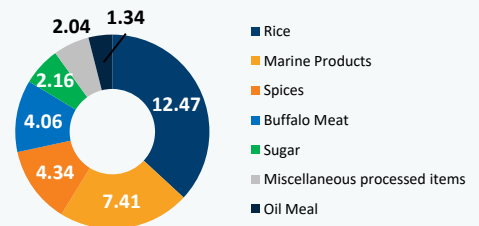


## KEY TRENDS

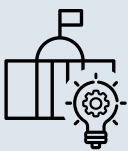
Agricultural exports from India (US\$ billion)



Key agricultural and allied sector exports from India in FY25 (US\$ billion)



Note: \*- Until February 2026



## GOVERNMENT INITIATIVES



Pradhan Mantri Fasal Bima Yojana



National Agriculture Market (eNAM)



Pradhan Mantri Annadata Aay SanraksHan Abhiyan (PM-AASHA)



## ADVANTAGE INDIA

- Robust demand:** The agriculture sector in India is poised to maintain a 4% growth over the next decade, driven by growing product demand, technological adoption, and supportive government measures, as expressed by NITI Aayog members.
- Competitive advantage:** India achieved a record fish production of 195 lakh tonnes in 2024-25, a sharp rise from 141.64 lakh tonnes in 2019-20. The country has emerged as the second-largest fish producer in the world, contributing nearly 8% of global fish production.
- Policy support:** Key farmer-focused initiatives encompass PM-KISAN (Rs. 3.46 lakh crore (US\$ 40.01 billion) disbursed), PMFBY (Rs. 1.65 lakh crore (US\$ 19.08 billion) in claims), and e-NAM, which has integrated over 1,400 mandis to enhance market access. The Agricultural Infrastructure Fund (AIF) has approved Rs. 52,738 crore (US\$ 6.10 billion) for more than 87,500 projects aimed at improving post-harvest management.
- Attractive opportunities:** The Indian agricultural sector is predicted to grow to US\$ 1 trillion to US\$ 4 trillion by 2035 and to US\$ 1.8 trillion to US\$ 3.1 trillion by 2047.