

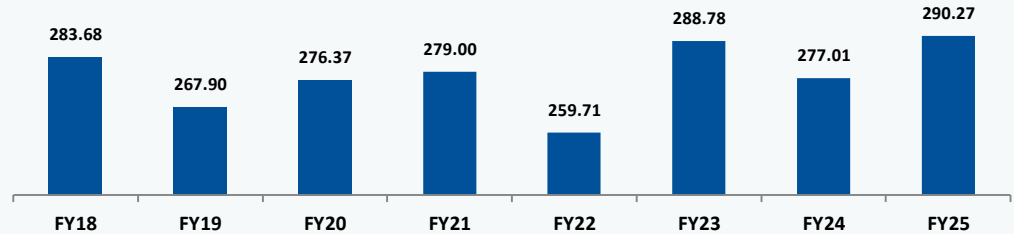


# Agriculture and Allied Industries



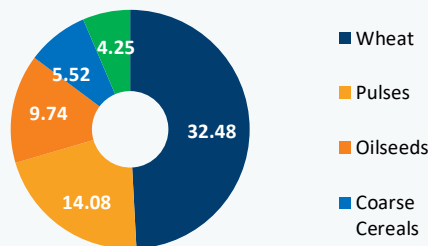
## MARKET SIZE

Gross Value Added By Agriculture And Allied Sectors (US\$ billion) (At Constant prices)

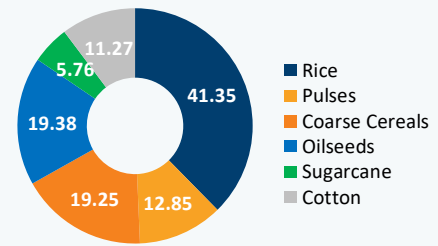


## SECTOR COMPOSITION

Rabi Area Sown in 2024-25\* (million hectares)



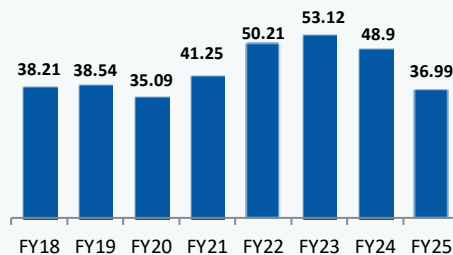
Kharif area sown in 2024-25\* (million hectares)



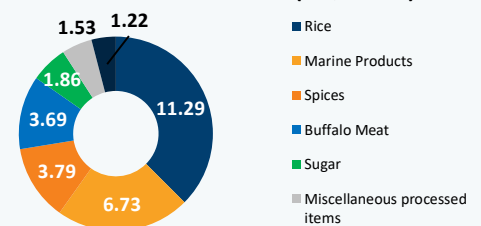
Note: \* As of 4<sup>th</sup> February 2025

Note: \* As of 23<sup>rd</sup> September 2024

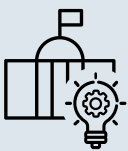
Agricultural exports from India (US\$ billion)



Key agricultural and allied sector exports from India in FY25 (US\$ billion)



## KEY TRENDS



## GOVERNMENT INITIATIVES



Pradhan Mantri  
Fasal Bima Yojana



National Agriculture  
Market (eNAM)



Pradhan Mantri  
Annadata Aay  
SanraksHan Abhiyan  
(PM-AASHA)



## ADVANTAGE INDIA

- Robust demand:** The demand for organic products in the Indian market is growing and is anticipated to rise with a CAGR of 25.25% between 2022-27. India's fruit exports have surged by 47.5% over the past five years. India currently exports fresh fruits to over 85 countries. In the period from FY20 to FY24, the value of India's fresh fruit exports grew by 47% from Rs. 5,716 crore (US\$ 669 million) to Rs. 8,431 crore (US\$ 986 million), and the quantity increased by 69% from 7.55 lakh metric ton (MT) to 12.76 lakh MT.
- Competitive advantage:** India has access to several natural resources that provide it with a competitive advantage in the food processing sector. Due to its diverse agro-climatic conditions, it has a wide-ranging and large raw material base suitable for food processing industries.
- Policy support:** The budget for Department of Agriculture and Farmers' Welfare increased to Rs. 21,933.50 crore (US\$ 2.53 billion) in 2013-14 and further advanced to Rs. 1,22,528.77 crore (US\$ 14.13 billion) in 2024-25, reflecting the government's commitment to agricultural development.
- Attractive opportunities:** India's seaweed farming sector, currently valued at Rs. 200 crore (US\$ 23.02 million) is projected to grow to Rs. 3,277 crore (US\$ 377.19 million) over the next decade, potentially benefiting 1.6 million people, according to a report by Primus Partners.