

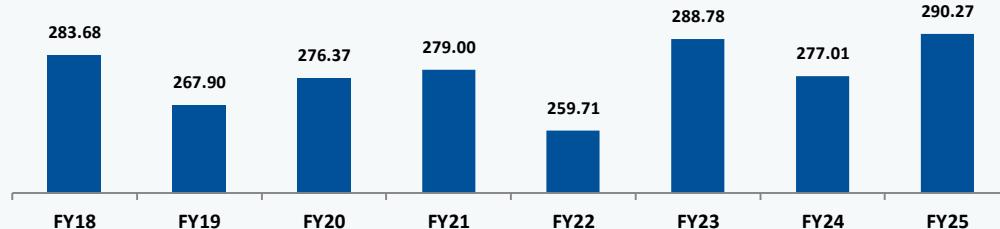


# Agriculture and Allied Industries



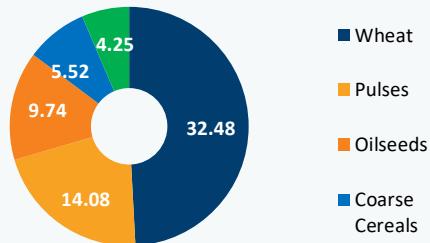
## MARKET SIZE

### Gross Value Added By Agriculture And Allied Sectors (US\$ billion) (At Constant prices)

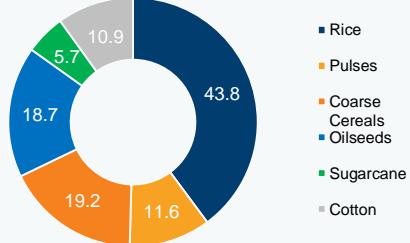


## SECTOR COMPOSITION

### Rabi Area Sown in 2024-25\* (million hectares)



### Kharif area sown in 2025-26# (million hectares)



Note: \* As on 4<sup>th</sup> February 2025, # As on 5<sup>th</sup> September 2025

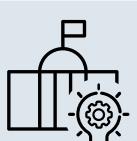
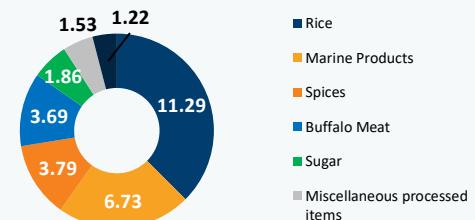


## KEY TRENDS

### Agricultural exports from India (US\$ billion)



### Key agricultural and allied sector exports from India in FY25 (US\$ billion)



## GOVERNMENT INITIATIVES



### Pradhan Mantri Fasal Bima Yojana



### National Agriculture Market (eNAM)



### Pradhan Mantri Annadata Aay Sanrakshan Abhiyan (PM-AASHA)



## ADVANTAGE INDIA

- Robust demand:** The agriculture sector in India is poised to maintain a 4% growth over the next decade, driven by growing product demand, technological adoption, and supportive government measures, as expressed by NITI Aayog members.
- Competitive advantage:** The European Union (EU) has approved 102 additional fishery establishments for the export of India's marine products, taking the total number of EU-approved Indian seafood export units to 604. This milestone is expected to strengthen India's position in the European seafood market and mitigate the impact of US tariffs.
- Policy support:** The Agricultural and Processed Food Products Export Development Authority (APEDA) launched its new initiative BHARATI, Bharat's Hub for Agritech, Resilience, Advancement and Incubation for Export Enablement, during the "Food & Beverages Sector Stakeholders Meeting".
- Attractive opportunities:** India's seaweed farming sector, valued at Rs. 200 crore (US\$ 23.02 million), as of March 2025, is projected to grow to Rs. 3,277 crore (US\$ 377.19 million) by 2035, potentially benefiting 1.6 million people, according to a report by Primus Partners.