### MARKET SIZE

### SECTOR COMPOSITION

### KEY TRENDS

### GOVERNMENT INITIATIVES

### ADVANTAGE INDIA

#### Gross Value Added By Agriculture And Allied Sectors (US$ billion)

<table>
<thead>
<tr>
<th>Year</th>
<th>FY18</th>
<th>FY19</th>
<th>FY20</th>
<th>FY21</th>
</tr>
</thead>
<tbody>
<tr>
<td>V1</td>
<td>283.68</td>
<td>267.90</td>
<td>276.37</td>
<td>271.90</td>
</tr>
</tbody>
</table>

Note: * - 1st revised estimates, ** - 2nd advance estimates, at constant 2011-12 prices

#### Rabi Area Sown in 2020-21 (million hectares) (as on January 29, 2021)

- Wheat: 16.74
- Pulses: 8.40
- Oilseeds: 5.17
- Coarse Cereals: 3.52
- Rice: 34.64

#### Kharif area sown in 2020-21 (million hectares) (as on July 31, 2020)

- Rice: 26.66
- Pulses: 14.83
- Coarse Cereals: 11.19
- Oilseeds: 10.90
- Sugarcane: 5.18

#### Agricultural exports from India (US$ billion)

<table>
<thead>
<tr>
<th>Year</th>
<th>FY18</th>
<th>FY19</th>
<th>FY20</th>
<th>FY21</th>
<th>FY22</th>
</tr>
</thead>
<tbody>
<tr>
<td>USD</td>
<td>38.21</td>
<td>38.54</td>
<td>35.09</td>
<td>41.25**</td>
<td>50.21</td>
</tr>
</tbody>
</table>

Note: ** includes agricultural and allied products export in FY22.

#### Key agricultural and allied sector exports from India in FY22* (US$ billion)

- Rice: 6.89
- Marine Products: 2.98
- Spices: 2.78
- Buffalo Meat: 0.75
- Sugar: 6.12
- Cotton Raw including Waste: 2.51
- Oil Meal: 1.97

*Includes agricultural and allied products export in FY22.

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#### Robust demand
A large population and rising urban and rural income is driving the demand. External demand is driving export from agriculture sector.

#### Competitive advantage
High proportion of agricultural land, diverse agro-climatic conditions encourage cultivation of different crops.

#### Policy support
In April 2021, the Government of India approval a PLI scheme for the food processing sector with an incentive outlay of Rs 10,900 crore (US$ 1,484 million) over a period of six years starting from FY22. The Krishi UDAN 2.0 scheme proposes assistance and incentive for movement of agri-produce by air transport.

#### Attractive opportunities
Demand for agricultural inputs and allied services like warehousing and cold storages is increasing in India at a fast pace.