Auto Components

Market Size

<table>
<thead>
<tr>
<th></th>
<th>FY17</th>
<th>FY18</th>
<th>FY19</th>
<th>FY20 H1</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aggregate turnover (US$ billion)</td>
<td>43.55</td>
<td>51.20</td>
<td>56.52</td>
<td>25.61</td>
</tr>
</tbody>
</table>

Sector Composition

- Share in turnover of auto components industry (FY19)
  - OEM Supplies: 55.68%
  - Exports: 26.60%
  - Aftermarket: 17.72%

- Shares in exports by geography (FY19)
  - Europe: 5.13%
  - North America: 33.00%
  - Asia: 26.00%
  - Latin America: 29.00%

Key Trends

- Value of auto component exports (US$ billion)
  - FY17: 10.90
  - FY18: 13.50
  - FY19: 15.17
  - FY20 H1: 7.35

- Value of aftermarket turnover (US$ billion)
  - FY17: 8.40
  - FY18: 9.20
  - FY19: 10.10
  - FY20 (till Sep'19): 5.10

Government Initiatives

- National Mission for Electric Mobility 2020
- NATRIP
- Automotive Mission Plan 2026