Automobiles

Market Size

Number Of Automobiles Produced (in mn)

<table>
<thead>
<tr>
<th>FY13</th>
<th>FY14</th>
<th>FY15</th>
<th>FY16</th>
<th>FY17</th>
<th>FY18</th>
<th>FY19</th>
</tr>
</thead>
<tbody>
<tr>
<td>20.65</td>
<td>21.50</td>
<td>23.36</td>
<td>24.02</td>
<td>25.33</td>
<td>29.07</td>
<td>30.92</td>
</tr>
</tbody>
</table>

CAGR 6.96%

Number Of Automobiles Sold (in mn)

<table>
<thead>
<tr>
<th>FY13</th>
<th>FY14</th>
<th>FY15</th>
<th>FY16</th>
<th>FY17</th>
<th>FY18</th>
<th>FY19</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.79</td>
<td>18.42</td>
<td>19.72</td>
<td>20.47</td>
<td>21.86</td>
<td>24.97</td>
<td>26.27</td>
</tr>
</tbody>
</table>

CAGR 6.71%

Note: CAGR is upto FY19

Share Of Each Segment In Total Production Volume (FY18)

- Passenger Vehicle: 81%
- Commercial Vehicle: 3%
- Three Wheelers: 3%
- Two Wheelers: 13%

Sector Composition

Key Trends

Sales of Luxury Vehicles ('000 units)

- Luxury Cars in 2017: 40
- Premium Motorbikes in FY18: 1,000

Number Of Automobiles Exported (mn)

<table>
<thead>
<tr>
<th>FY13</th>
<th>FY14</th>
<th>FY15</th>
<th>FY16</th>
<th>FY17</th>
<th>FY18</th>
<th>FY19</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.9</td>
<td>3.1</td>
<td>3.6</td>
<td>3.6</td>
<td>3.5</td>
<td>4.0</td>
<td>4.63</td>
</tr>
</tbody>
</table>

CAGR 8.11%

Make in India

Automotive Mission Plan 2026

National Mission for Electric Mobility 2020

Government Initiatives