Automobiles

**Market Size**

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of Automobiles Produced (in million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY17</td>
<td>25.33</td>
</tr>
<tr>
<td>FY18</td>
<td>29.07</td>
</tr>
<tr>
<td>FY19</td>
<td>30.92</td>
</tr>
<tr>
<td>FY20</td>
<td>26.36</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of automobiles sold in India (in million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY17</td>
<td>21.86</td>
</tr>
<tr>
<td>FY18</td>
<td>24.97</td>
</tr>
<tr>
<td>FY19</td>
<td>26.27</td>
</tr>
<tr>
<td>FY20</td>
<td>21.55</td>
</tr>
</tbody>
</table>

**Sector Composition**

- Passenger Vehicles: 80.8%
- Commercial Vehicles: 12.9%
- Three Wheelers: 3.3%
- Two Wheelers: 3.0%

**Key Trends**

- Sales of Luxury Vehicles (‘000 units) during April to September 2019:
  - Luxury Cars: 15.00
  - Premium Motorbikes: 14.00

- Number Of Automobiles Exported (million):
  - FY17: 3.48
  - FY18: 4.04
  - FY19: 4.63
  - FY20: 4.77

**Government Initiatives**

- National Mission for Electric Mobility 2020
- NATRIP
- Automotive Mission Plan 2026

*Note: NATRIP - National Automotive Testing and R&D Infrastructure Project*