**Cement**

### Ranking and Region-wise Capacity

- **India's Global Rank**
  - Cement Production: 2
  - Cement Consumption: 2

- **Region-wise Cement Capacity in MTPA (FY19E)**
  - North India: 104
  - Central India: 62
  - East India: 94
  - West India: 68
  - South India: 181

### Trends

- **Cement Consumption (mn tonnes)**
  - FY14: 249
  - FY16: 269
  - FY17: 272
  - FY18: 280
  - FY19F: 298

- **Cement Production (mn tonnes)**
  - FY17: 218
  - FY18: 237
  - FY19: 139
  - FY20*: 139
  - FY21E: 401

**Note:** F – Forecast, * - Till August 2019, E - Estimated

### Sector Compositio n

- **Cement Demand In FY18**
  - Industrial Development: 65%
  - Housing and real estate: 20%
  - Public Infrastructure: 15%

### Government Initiatives

- **Make in India**
- **PMAY - Urban Housing For All**
- **Smart City Project**

**Note:** PMAY – Pradhan Mantri Awas Yojana