**Size and Global Rank**

- **Education Sector Market Size**: US$ 91.7 billion (FY18) → US$ 101.1 billion (FY19E)
- **Global Rank**:
  - Number of universities: 1
  - Number of enrolments: 2
  - Higher education system: 3

**Sector Composition**

- **Pre School Market**: Expected to grow at 23% CAGR between 2017-22
- **Higher Education**: Private universities with 39% share in FY19; US$ 35.03 billion by 2025
- **Private Education**: Private coaching sector stood at Rs 51,712 crore (US$ 7.5 billion) in 2018

**Key Trends**

- **All India Yearly Student Enrolment in Higher Education**:
  - (million)
  - FY16: 35
  - FY17: 36
  - FY18: 37
  - FY19: 37

- **Number of Colleges**:
  - FY16: 39,071
  - FY17: 40,026
  - FY18: 39,050
  - FY19: 39,931

**Government Initiatives**

- **Skill development and vocational education and training (VET) between India and Australia**
- **Strengthening Teaching-Learning and Results for States (STARS)**
- **Gyan Circle Ventures, a MeitY funded Technology Business Incubator (TBI) of Indian Institute of Information Technology**