Electronics System Design & Manufacturing

Market Size

Electronics Industry in India (US$ billion)
- FY19: 215
- FY25: 540
  - CAGR: 16.6%

Electronics System Design & Manufacturing (ESDM) in India (US$ billion)
- FY19: 90
- FY25: 220
  - CAGR: 16.1%

Sector Composition

Segmentation of ESDM Market (FY19)
- 78% Electronics System
- 22% Electronics Design

Electronics System Market (US$ billion)
- FY19: 70
- FY25: 160

Key Trends

Mobile Handsets (Million Units)
- 2014-15: 60
- 2018-19: 290

- Localization of supply chain
- Miniaturisation of electronic products

Government Initiatives

- Make in India
- Start Up India
- 100% FDI