



Gems and Jewellery

Market Size



Market Size:
US\$ **75 billion**
in 2017



More than **300,000**
gems and
jewellery players



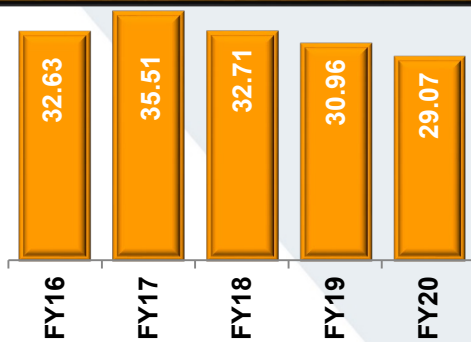
Contributes about
7% to India's
Gross Domestic Product



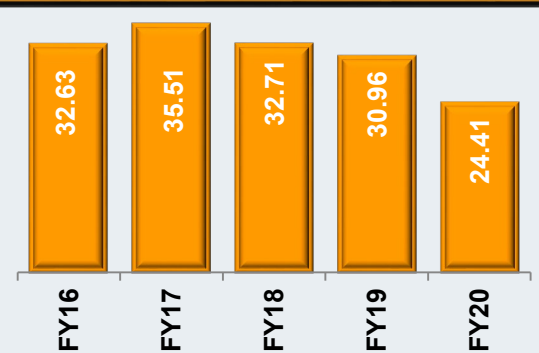
Employs over
4.64 million
people

Key Trends

Net Export of Gems and Jewellery (US\$ billion)

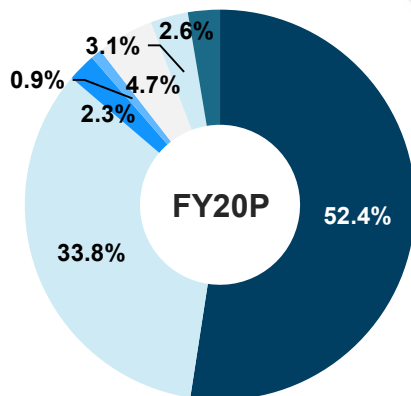


Import of Gems and Jewellery (US\$ billion)



Source: GJEPC

Sector Composition



- Cut and Polished Diamonds
- Gold Jewellery
- Gold Medallions and Coins
- Coloured Gemstones
- Silver Jewellery
- Rough Diamonds
- Others

Note: P- Provisional
Source: GJEPC

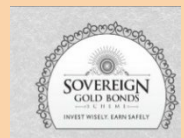
Government Initiatives



Gold Monetisation
Scheme



BIS Hallmark
Scheme



Sovereign Gold
Bond Scheme