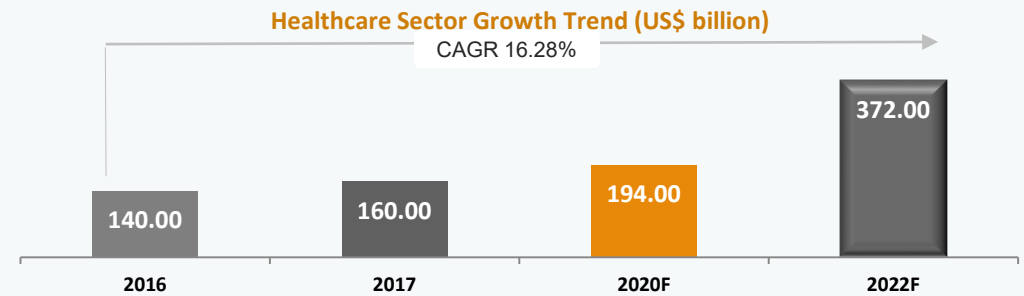




# HEALTHCARE



## MARKET SIZE

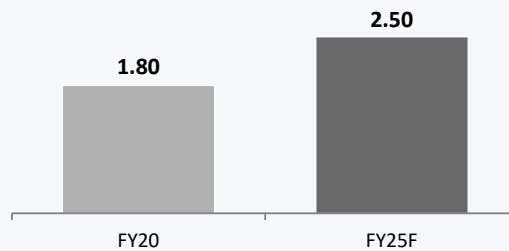


Note: F – Forecast



## SECTOR COMPOSITION

### Government Healthcare Expenditure (as a percentage of GDP)



Note: F- Forecast

### Infrastructure Facts



Number of doctors reached 1.27 million in July 2021

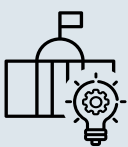
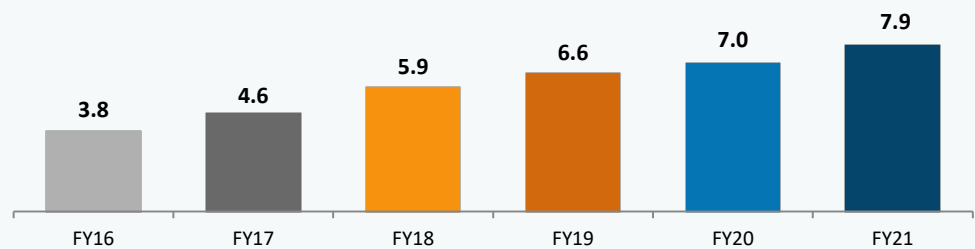


Number of medical colleges reached 558 in July 2021



## KEY TRENDS

### Health Insurance Premium Collection (US\$ billion)



## GOVERNMENT INITIATIVES



Public Private Partnership



National AYUSH Mission



'Vision 2035: Public Health Surveillance in India'



Credit incentives for healthcare infrastructure



## ADVANTAGE INDIA

- Strong demand:** Healthcare market in India is expected to reach US\$ 193.83 billion by 2020 and US\$ 372 billion by 2022, driven by rising income, better health awareness, lifestyle diseases and increasing access to insurance.
- Rising Manpower and Medical Colleges:** Availability of a large pool of well-trained medical professionals in the country.
- Government support:** In Union Budget 2021, the government allocated Rs. 35,000 crore (US\$ 4.80 billion) for COVID-19 vaccines in 2021-22. In March 2021, the Parliament passed the National Commission for Allied, Healthcare Professions Bill 2021, which aims to create a body that will regulate and maintain educational and service standards for healthcare professionals. The Indian government is planning to introduce a credit incentive programme worth Rs. 500 billion (US\$ 6.8 billion) to boost the country's healthcare infrastructure.
- Attractive opportunities:** Two vaccines (Bharat Biotech's Covaxin and Oxford-AstraZeneca's Covishield manufactured by Serum Institute of India) – medically safeguarding Indian population and those of 100+ countries against COVID-19.