HEALTHCARE

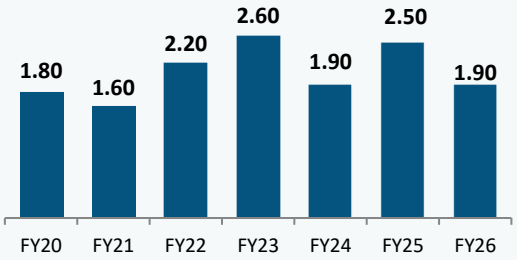
MARKET SIZE

Healthcare Sector Growth Trend (US$ billion)



SECTOR COMPOSITION

Government Healthcare Expenditure (as a percentage of GDP)



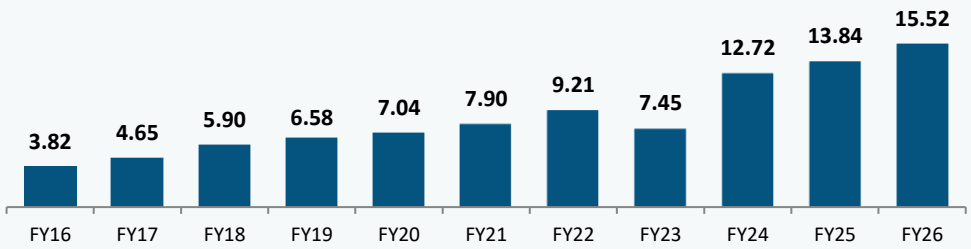
Infrastructure Facts

Number of registered allopathic and AYUSH practitioners reached approximately 2.14 million as of March 2026

The number of medical colleges reached 818 as of March 2026

KEY TRENDS

Health Insurance Premium Collection (US$ billion)



GOVERNMENT INITIATIVES

- Public Private Partnership
- National AYUSH Mission
- 'Vision 2035: Public Health Surveillance in India'
- Ayushman Bharat Digital Mission

ADVANTAGE INDIA

- **Strong demand:** The demand for Indian healthcare professionals is projected to double both domestically and globally by 2030, driven by a growing workforce shortage. India has 1,39,489 MBBS and 86,360 postgraduate medical seats in government and private medical colleges across the country during the academic year 2025-2026. To further strengthen capacity, 43 new medical colleges were established in 2025–26, taking the total to around 818 medical colleges across the country.
- **Rising Manpower and Medical Colleges**: India's healthcare workforce has already exceeded 6 million as of early CY25. However, this represents only the beginning, as the sector is anticipated to experience substantial growth, with over 6.3 million additional jobs expected by CY30.
- **Government support:** The Union Budget 2026–27 allocated Rs. 1,06,530.42 crore (US$ 12.06 billion) to the Ministry of Health and Family Welfare, marking a ~10% increase over the Revised Estimates of FY 2025–26.
- **Attractive opportunities**: Average revenue per occupied bed (ARPOB) across leading hospital networks increased by 10–16% year-on-year, driven by effective pricing strategies and a higher proportion of complex medical procedures.

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