



# HEALTHCARE



## MARKET SIZE

### Healthcare Sector Growth Trend (US\$ billion)



Note: \* - Forecast



## SECTOR COMPOSITION

### Government Healthcare Expenditure (as a percentage of GDP)



### Infrastructure Facts



Number of registered allopathic and AYUSH practitioners reached approximately 2.14 million as of February 2026

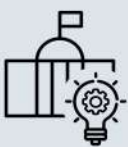


The number of medical colleges reached 818 as of February 2026



## KEY TRENDS

### Health Insurance Premium Collection (US\$ billion)



## GOVERNMENT INITIATIVES



Public Private Partnership



National AYUSH Mission



'Vision 2035: Public Health Surveillance in India'



Ayushman Bharat Digital Mission



## ADVANTAGE INDIA

- Strong demand:** The demand for Indian healthcare professionals is projected to double both domestically and globally by 2030, driven by a growing workforce shortage. As of February 2026, India has 13,88,185 registered allopathic doctors and 7,51,768 AYUSH practitioners, supported by a nursing workforce of 39.40 lakh personnel. To further strengthen capacity, 43 new medical colleges were established in 2025–26, taking the total to around 818 medical colleges across the country.
- Rising Manpower and Medical Colleges:** India's healthcare workforce has already exceeded 6 million as of early CY25. However, this represents only the beginning, as the sector is anticipated to experience substantial growth, with over 6.3 million additional jobs expected by CY30.
- Government support:** In Union Budget FY26, the government allocated Rs. 95,957.87 crore (US\$ 10.86 billion) to the healthcare sector, marking a 9.46% increase over FY25 for the development, maintenance, and enhancement of the country's healthcare system.
- Attractive opportunities:** India's health-tech sector is projected to reach Rs. 4,43,500 crore (US\$ 50 billion) by 2033, driven by AI and automation, supporting faster claim decisions and smarter underwriting.