

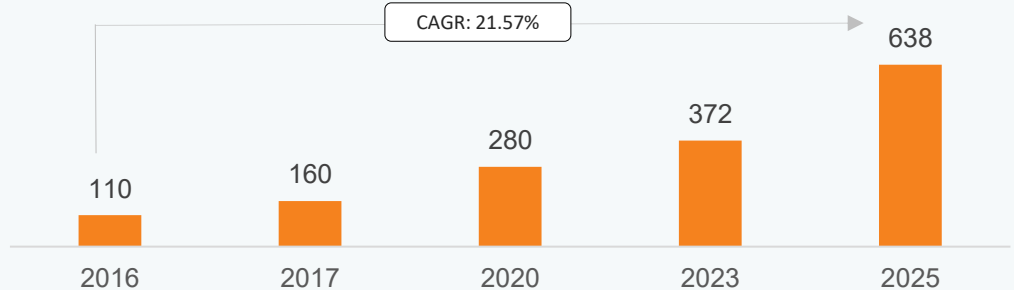


HEALTHCARE



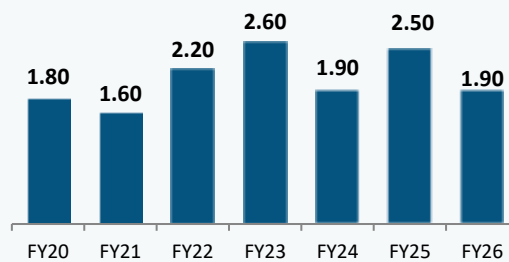
MARKET SIZE

Healthcare Sector Growth Trend (US\$ billion)



SECTOR COMPOSITION

Government Healthcare Expenditure (as a percentage of GDP)



Infrastructure Facts



Number of registered allopathic and AYUSH practitioners reached approximately 2.14 million as of March 2026

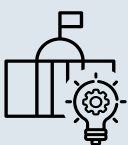
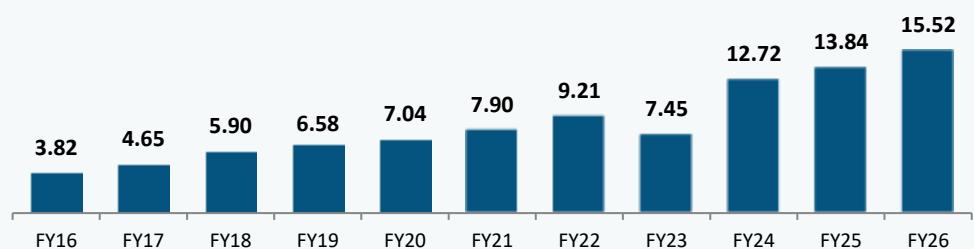


The number of medical colleges reached 818 as of March 2026



KEY TRENDS

Health Insurance Premium Collection (US\$ billion)



GOVERNMENT INITIATIVES



Public Private Partnership



National AYUSH Mission



'Vision 2035: Public Health Surveillance in India'



Ayushman Bharat Digital Mission



ADVANTAGE INDIA

- Strong demand:** The demand for Indian healthcare professionals is projected to double both domestically and globally by 2030, driven by a growing workforce shortage. As of March 2026, India has 13,88,185 registered allopathic doctors and 7,51,768 AYUSH practitioners, supported by a nursing workforce of 39.40 lakh personnel. To further strengthen capacity, 43 new medical colleges were established in 2025–26, taking the total to around 818 medical colleges across the country.
- Rising Manpower and Medical Colleges:** India's healthcare workforce has already exceeded 6 million as of early CY25. However, this represents only the beginning, as the sector is anticipated to experience substantial growth, with over 6.3 million additional jobs expected by CY30.
- Government support:** The Union Budget 2026–27 allocated Rs. 1,06,530.42 crore (US\$ 12.06 billion) to the Ministry of Health and Family Welfare, marking a ~10% increase over the Revised Estimates of FY 2025–26.
- Attractive opportunities:** Average revenue per occupied bed (ARPOB) across leading hospital networks increased by 10–16% year-on-year, driven by effective pricing strategies and a higher proportion of complex medical procedures.