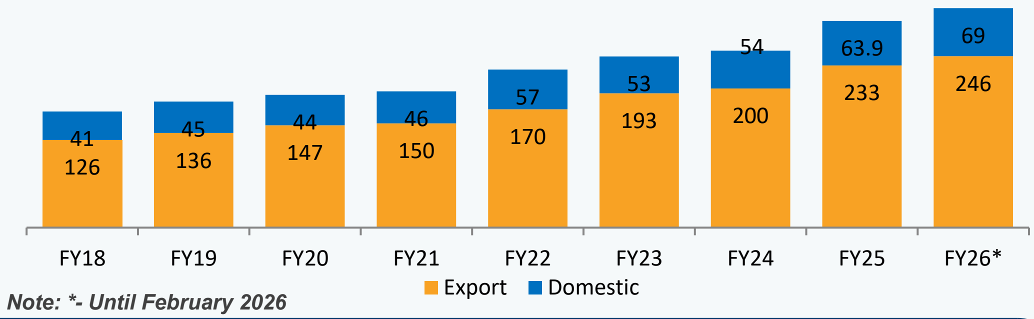
May 2026

IT & BPM

MARKET SIZE

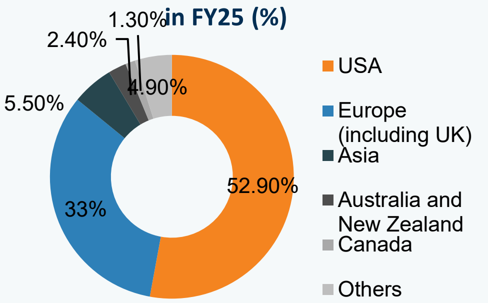
Indian IT & Business Service Industry (US$ billion)



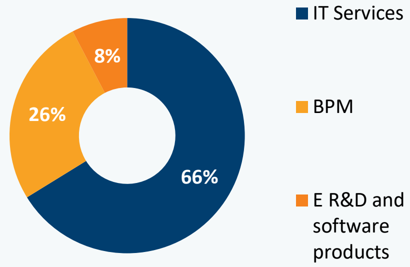
*Note: *- Until February 2026*

SECTOR COMPOSITION

Geographic breakup of export revenue in FY25 (%)

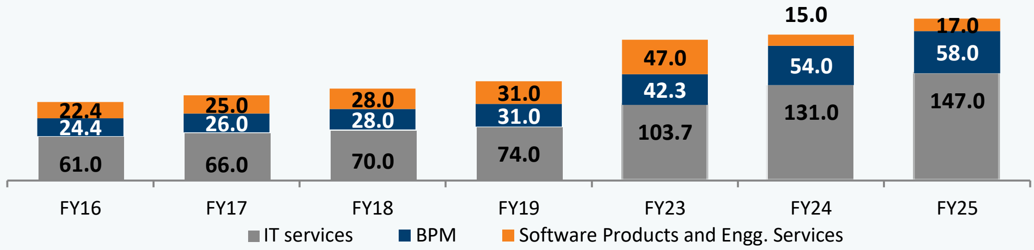


Sector-wise Break-up of Export Revenue (FY25)



KEY TRENDS

Growth in Export Revenue (US$ billion)



GOVERNMENT INITIATIVES

Make in India

Phased Manufacturing Programme (PMP)

Simplified Other Service Provider (OSP) guidelines

ADVANTAGE INDIA

- **Growing demand:** India's domestic IT & Business Services market reached US$ 69 billion in FY26 (till February 2026), growing 7.81% YoY. The Indian AI market is expected to grow to USD 131.31 billion by 2032 at a CAGR of 42.2%.
- **Global Footprint:** As of February 2026, TCS employs more than 22,000 people across 30 offices in the UK and Ireland, making it among the region's biggest IT employers.
- **Policy Support**: The India AI Mission alone has been allocated Rs. 2,000 crore (US$ 236.4 million) in 2025-26, a significant leap from Rs. 173 crore (US$ 8.6 million) in the previous year.
- **Competitive Advantage**: India's technology industry is on track to double its revenue to US$ 500 billion (Rs. 43,23,500 crore) by 2030.
- **Increasing investments:** The computer software and hardware sector in India attracted cumulative foreign direct investment (FDI) inflows worth Rs. 8,31,772 crore (US$ 110.16 billion) between April 2000-June 2025. The sector ranked second in FDI inflows as per the data released by DPIIT.