**IT & ITes**

**Market Size**

![Indian IT Industry (US$ bn)](chart)

- **CAGR 10.45%**

**Sector Wise Breakup of Indian IT market (US$ bn) FY18**

- **IT Services**
- **Business Process Management**
- **Software Products and Engineering Services**
- **Hardware**

**Sector Composition**

- **IT Services**
- **BPO**
- **E R&D and software products**

**Key Trends**

**Growth in export revenue (US$ bn)**

- **CAGR 12.26%**

**Geographic Breakup Of Export Revenue In 2017-18**

- **US**
- **UK**
- **Europe (ex-UK)**
- **Asia**
- **RoW**

**Government Initiatives**

- **Make in India**
- **Phased Manufacturing Programme (PMP)**
- **Software Technology Parks of India**