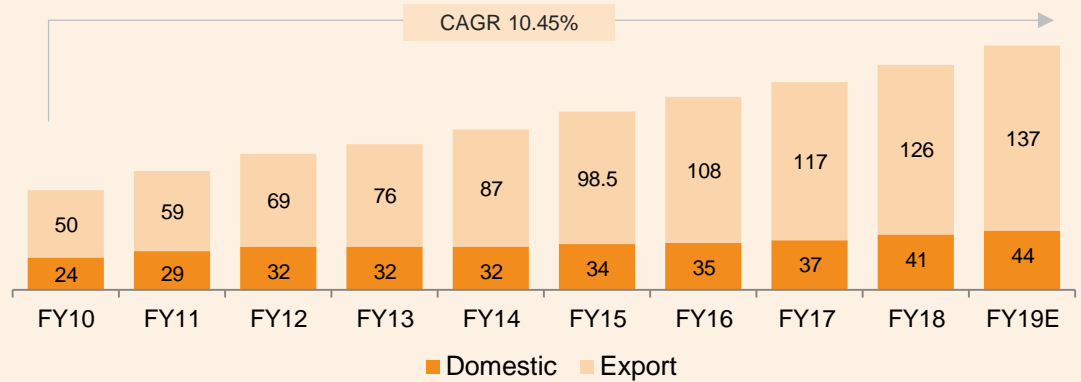




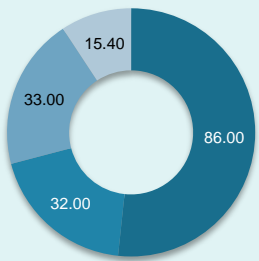
IT & ITeS

Market Size

Indian IT Industry (US\$ bn)

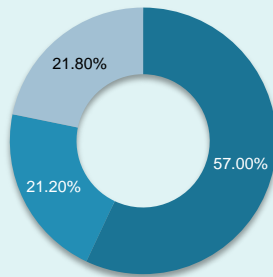


Sector Wise Breakup of Indian IT market (US\$ bn) FY18



- IT Services
- Business Process Management
- Software Products and Engineering Services
- Hardware

Sector Wise Breakup Of Export Revenue FY18

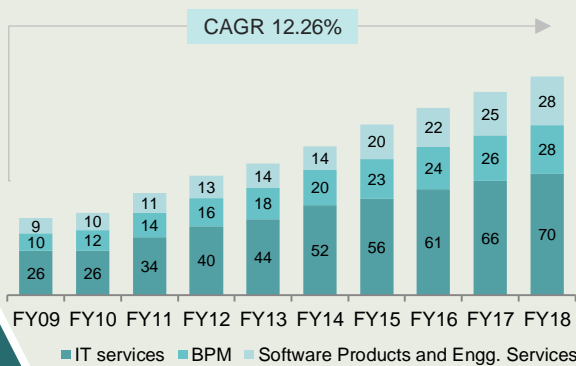


- IT Services
- BPO
- E R&D and software products

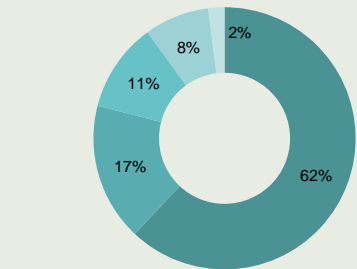
Sector Composition

Key Trends

Growth in export revenue (US\$ bn)



Geographic Breakup Of Export Revenue In 2017-18



- US
- UK
- Europe (ex-UK)
- Asia
- RoW



Make in India



Phased Manufacturing Programme (PMP)



Software Technology Parks of India

Government Initiatives