

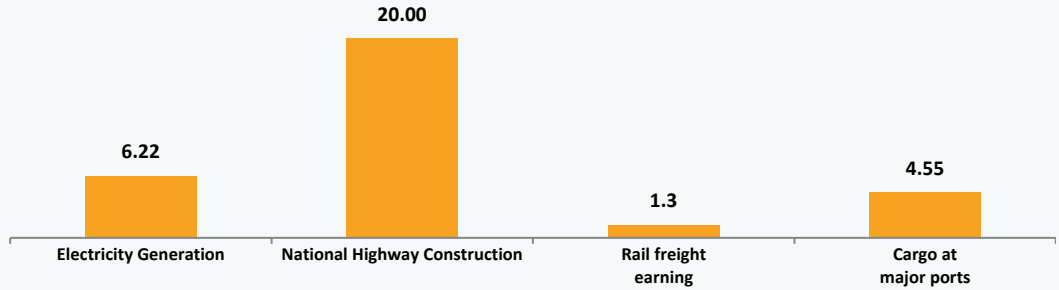


INFRASTRUCTURE



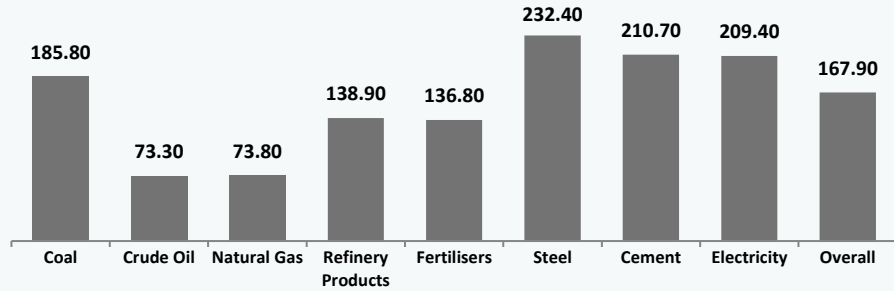
GROWTH

Growth in Infrastructure Related Activities in FY24 (%)



SECTOR COMPOSITION

Index of Eight Core Infrastructure Industries (FY26*)

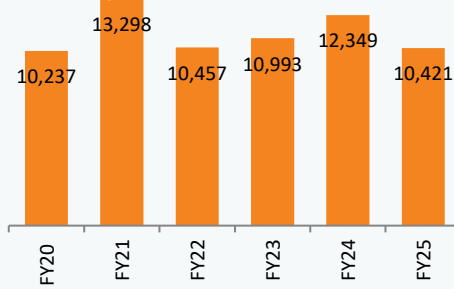


Note: * - Provisional April-February 2026

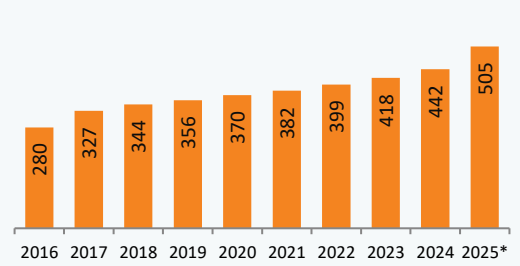


KEY TRENDS

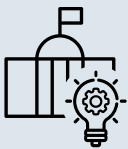
Highway Construction in India (kms)



Installed Electricity Generation Capacity (MW)



Note: * - Till June 2025



GOVERNMENT INITIATIVES



Ujwal Discoms Assurance Yojana (UDAY)



PMAY - Urban Housing For All



Bharatmala Pariyojana



ADVANTAGE INDIA

- Robust demand:** India's Union Budget 2026 highlights a Rs. 15.39 lakh crore (US\$ 175 billion) infrastructure investment opportunity over seven years, driven by higher public spending and policy support, signalling robust demand and strong investor confidence in the sector's sustained growth.
- Increasing Investments:** The Press Information Bureau notes that India's infrastructure push is accelerating, with capital expenditure rising over fourfold from Rs. 2.63 lakh crore (US\$ 40.81 billion) in FY18 to Rs. 11.21 lakh crore (US\$ 127.45 billion) in FY26 (BE). This sustained investment, backed by PM GatiShakti, is strengthening project execution and attracting private investment.
- Policy support:** The Union Budget 2026-27 provides strong policy support to India's infrastructure by offering a tax holiday till 2047 for eligible foreign cloud/data centre investments, aimed at attracting global players and boosting digital infrastructure growth.
- Attractive opportunities:** The PIB release highlights that India's industrial corridor programme is creating strong infrastructure-led investment opportunities through world-class, plug-and-play facilities and multimodal connectivity. With 11 corridors and government support like budget allocations and NICDIT funding, it is attracting global investors, boosting manufacturing, and enabling faster, cost-efficient business operations.