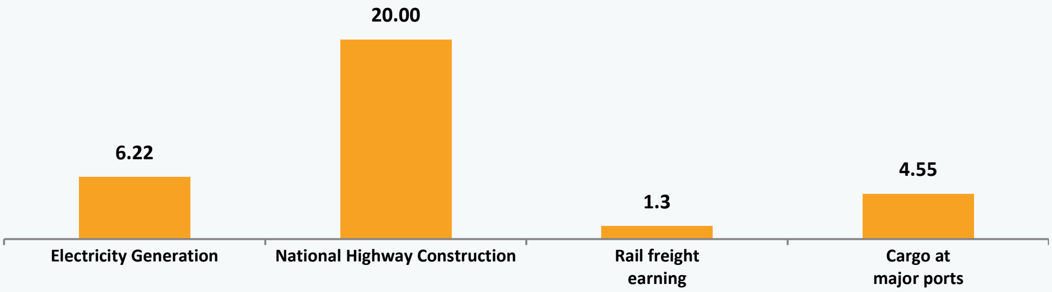
May 2026

INFRASTRUCTURE

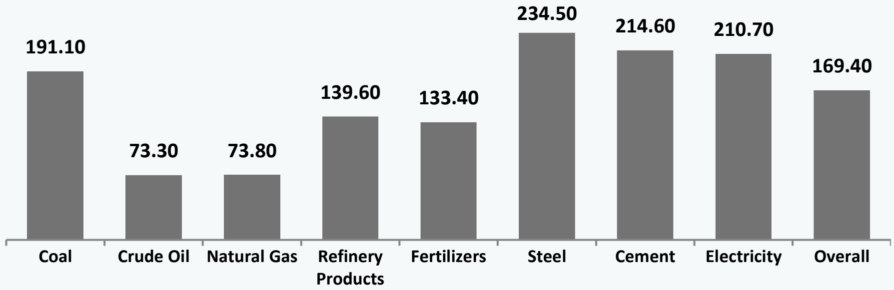
GROWTH

Growth in Infrastructure Related Activities in FY24 (%)



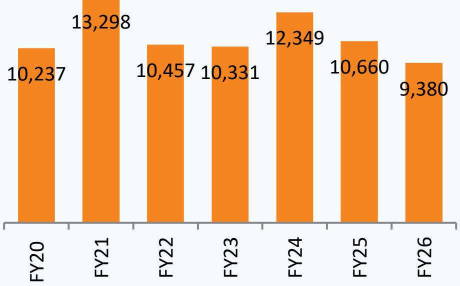
SECTOR COMPOSITION

Index of Eight Core Infrastructure Industries (FY26)

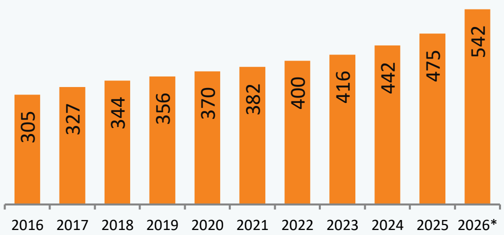


KEY TRENDS

Highway Construction in India (kms)



Installed Electricity Generation Capacity (MW)



*Note: *- Till May 2026*

GOVERNMENT INITIATIVES

Ujwal Discoms Assurance Yojana (UDAY)

PMAY - Urban Housing For All

Bharatmala Pariyojana

ADVANTAGE INDIA

- **Robust demand:** India's National Highways network expanded to 1,46,560 km in FY26 (till December 2025), with 9,380 km constructed during the year.
- **Increasing Investments**: The Press Information Bureau notes that India's infrastructure push is accelerating, with capital expenditure rising over fourfold from Rs. 2.63 lakh crore (US$ 40.81 billion) in FY18 to Rs. 11.21 lakh crore (US$ 126.85 billion) in FY26 (BE). This sustained investment, backed by PM GatiShakti, is strengthening project execution and attracting private investment.
- **Policy support:** The allocation for the Ministry of Road Transport and Highways in the Union Budget 2026–27 is estimated at Rs. 3,09,875 crore (US$ 35.1 billion), marking an 8% increase over the revised estimate of Rs. 2,87,142 crore (US$ 33.2 billion) in 2025–26.
- **Attractive opportunities**: The PIB release highlights that India's industrial corridor programme is creating strong infrastructure-led investment opportunities through world-class, plug-and-play facilities and multimodal connectivity. With 11 corridors and government support like budget allocations and NICDIT funding, it is attracting global investors, boosting manufacturing, and enabling faster, cost-efficient business operations.