

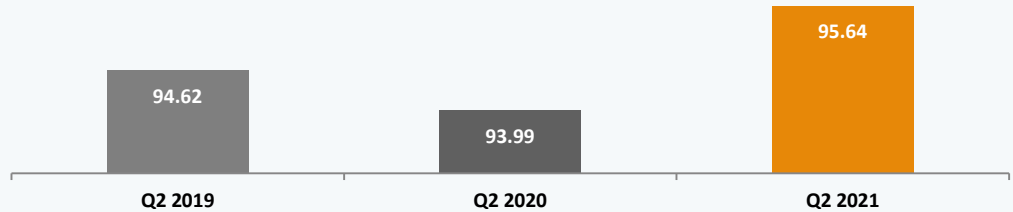


MANUFACTURING



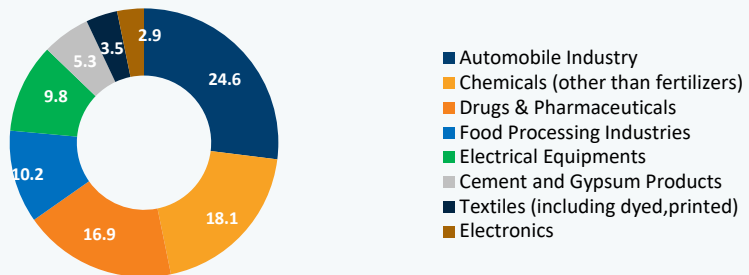
MARKET SIZE

Quarterly estimates of GVA at current price in Q2 FY2021 (July - September) (US\$ billion)



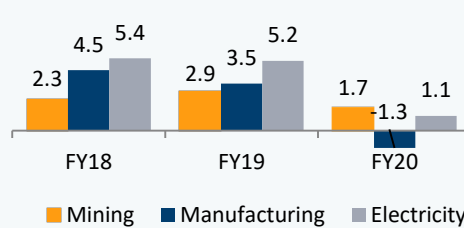
SECTOR COMPOSITION

Total FDI equity inflow in the manufacturing subsectors between April 2000 and September 2020 (US\$ billion)

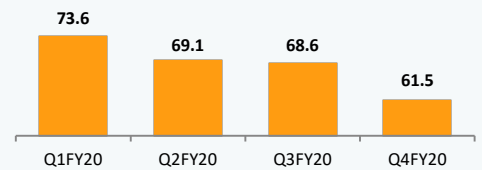


KEY TRENDS

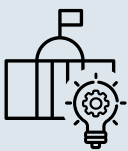
Growth of Index of Industrial Production (%)



Capacity Utilisation in Manufacturing Sector (%)



Note: Q- quarter



GOVERNMENT INITIATIVES



Make in India



Skill India



National Manufacturing Policy



ADVANTAGE INDIA

- **Robust demand:** Huge domestic market with a rapidly increasing middle class population.
- **Attractive opportunities:** With Amazon Global Selling Programme, Amazon India plans to enable businesses of all sizes to export and facilitate US\$ 10 billion in e-commerce exports from India by 2025.
- **Policy support:** Govt may keep an outlay of Rs. 7,500 crore (US\$ 1.02 billion) for IT hardware under the PLI scheme - Through policy intervention, India has the potential to expand its laptop and tablet manufacturing capacity to over Rs. 7 lakh crore (US\$ 95.64 billion) by 2025.
- **Competitive Advantage:** Increasing share of young working population.