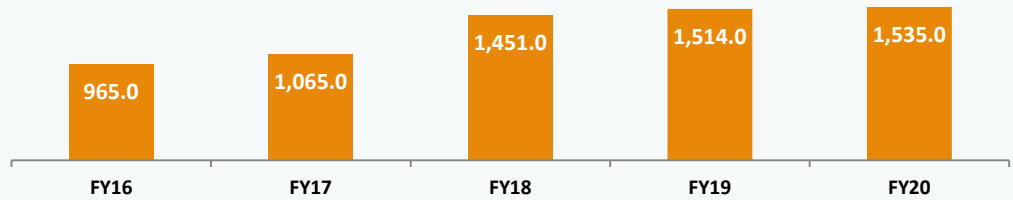


# PORTS



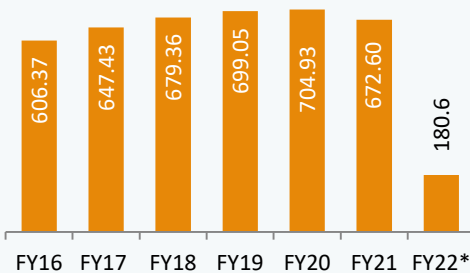
## MARKET SIZE

Cargo Capacity at Major Ports (million tonnes)

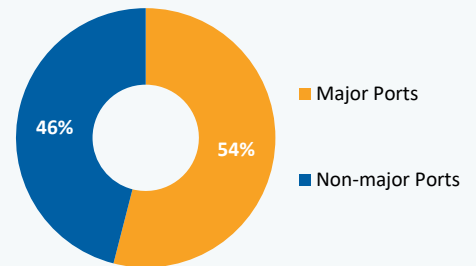


## SECTOR COMPOSITION

Cargo traffic at major ports (million tonnes)



Market Share of Ports in FY21

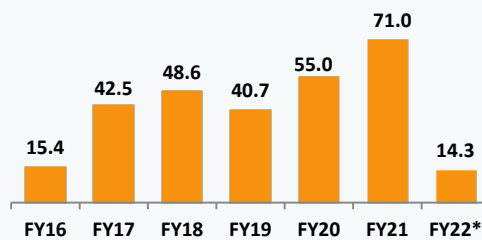


Note: \*- Until June 2021

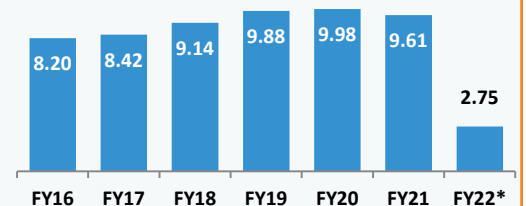


## KEY TRENDS

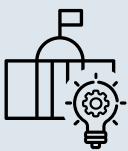
Iron Ore traffic (million tonnes)



Container Traffic in India ('000 TEU)



Note: \*- Until June 2021



## GOVERNMENT INITIATIVES



Project UNNATI



Major Port Authorities Bill, 2020



100% FDI through Automatic Route



## ADVANTAGE INDIA

- **Robust demand:** Ports sector in India is being driven by high growth in external trade.
- **Competitive advantage:** India has a coastline which is more than 7,517 kms long, interspersed with more than 200 ports.
- **Policy support:** In Union Budget 2021, the government announced subsidy funding worth Rs. 1,624 crore (US\$ 222.74 million) to Indian shipping companies to encourage merchant ship flagging in the country. In July 2021, the Marine Aids to Navigation Bill 2021 was passed by the Parliament, incorporating global best practices, technological developments and India's international obligations in this field.
- **Attractive opportunities:** The key ports are expected to deliver seven projects worth more than Rs. 2,000 crore (US\$ 274.31 million) on a public-private partnership basis in FY22. The Finance Minister proposed to double the ship recycling capacity of ~4.5 million light displacement tonnes (LDT) by 2024; this is expected to generate an additional ~1.5 lakh employment opportunities in India.