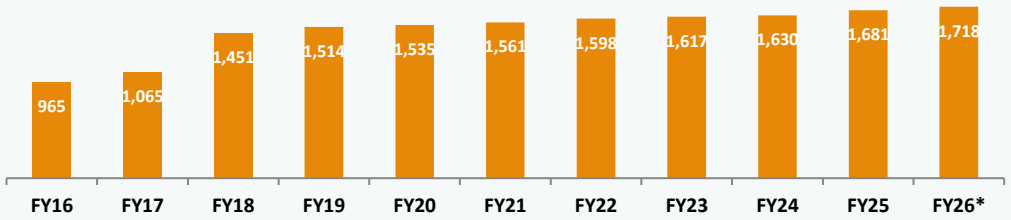
PORTS

MARKET SIZE

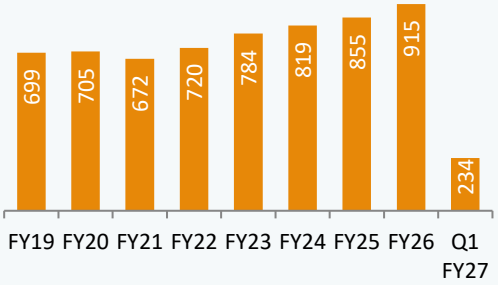
Cargo Capacity at Major Ports (million tonnes)



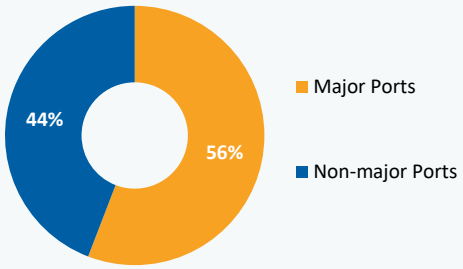
*Notes: *- Until December 2025*

SECTOR COMPOSITION

Cargo traffic at major ports (million tonnes)

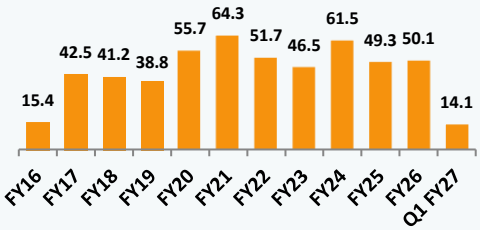


Market Share of Ports in FY26

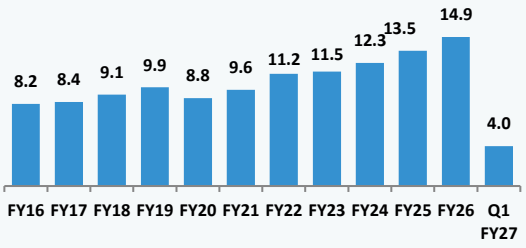


KEY TRENDS

Iron Ore Traffic (million tonnes)



Container Traffic in India (Million TEU)



GOVERNMENT INITIATIVES

Project UNNATI

Major Port Authorities Bill, 2020

100% FDI through Automatic Route

ADVANTAGE INDIA

- **Robust demand:** The government targets Rs. 80 lakh crore (US$ 903.65 billion) investments under Sagarmala to boost port handling capacity to 10,000 MMT by 2047, generating millions of jobs.
- **Competitive advantage**: The average turnaround time at major ports has fallen from 127 hours in 2010-11 to 49.32 hours as of FY26 (April 2025 to December 2026) in India.
- **Policy support**: In September 2025, the Union Cabinet approved two schemes from the Ministry of Ports, Shipping and Waterways (MOPSW) to bolster shipbuilding in India: (a) the Shipbuilding Financial Assistance Scheme (SBFAS) and National Shipbuilding Mission Scheme (NSbM); and (b) the Scheme for Capacity and Capability Development and Credit Risk Coverage for Shipping in India – Shipbuilding Development Scheme (SbDS).
- **Attractive opportunities:** The Northeastern Region is being established as a primary inland waterway hub, supported by an investment of Rs. 1,665 crore (US$ 188.40 million) across 20 National Waterways, including the strategically important NW-2 on the Brahmaputra. Infrastructure enhancements comprise four permanent terminals, 13 floating terminals, and a ship repair facility at Pandu.

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