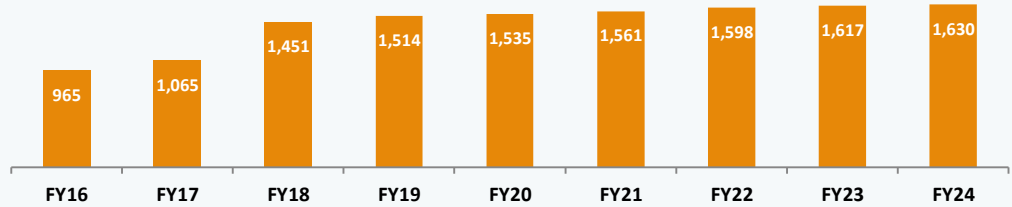


PORTS



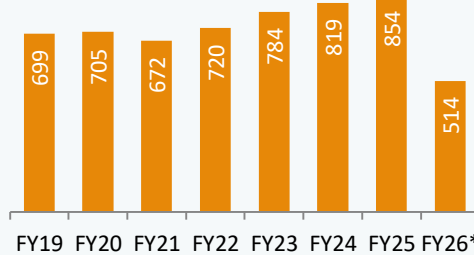
MARKET SIZE

Cargo Capacity at Major Ports (million tonnes)

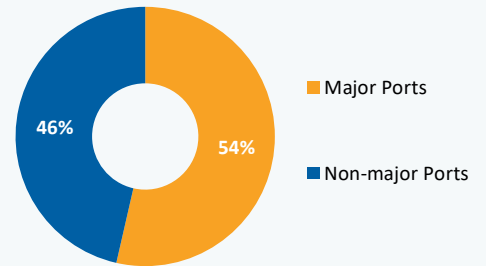


SECTOR COMPOSITION

Cargo traffic at major ports (million tonnes)

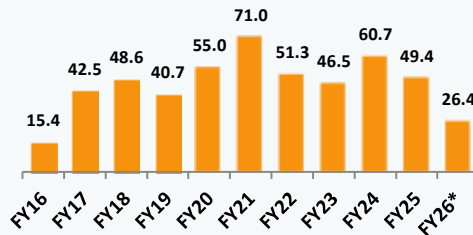


Market Share of Ports in FY25

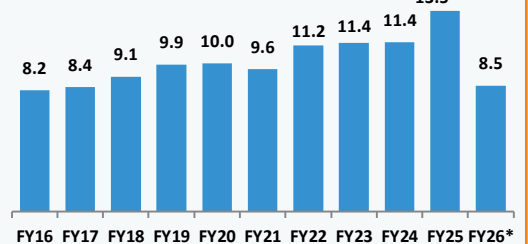


KEY TRENDS

Iron Ore traffic (million tonnes)

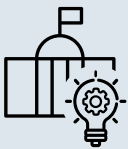


Container Traffic in India ('000 TEU)



Notes: *- Until October 2025

Notes: *- Until October 2025



GOVERNMENT INITIATIVES



Project UNNATI



Major Port Authorities Bill, 2020



100% FDI through Automatic Route



ADVANTAGE INDIA

- Robust demand:** The government targets Rs. 80 lakh crore (US\$ 903.65 billion) investments under Sagarmala to boost port handling capacity to 10,000 MMT by 2047, generating millions of jobs.
- Competitive advantage:** Ports in India are projected to handle 95% of trade by volume and contribute 2-3% annually to India's GDP. A government investment of Rs. 8 trillion (US\$ 90.36 billion) plus reforms are expected to generate around 15 million jobs by 2047. This scale of investment and job creation provides long-term competitive advantage and economic growth.
- Policy support:** The government passed five crucial marine-related bills recently, including the Indian Ports Bill, which signifies a watershed moment for the sector. Financial incentives and schemes have accelerated shipbuilding and maritime infrastructure growth, setting the stage for next growth phases in port demand and operations.
- Attractive opportunities:** Union Minister for Ports, Shipping and Waterways, Mr. Sarbananda Sonowal, stated India's ports sector is set to attract investments worth Rs. 80 lakh crore (US\$ 903.65 billion). During the upcoming Maritime Week, MoUs worth Rs. 10 lakh crore (US\$ 112.96 billion) were expected to be signed. New Mangalore Port Authority highlighted its net profit growth and plans to triple capacity over the next 20 years using solar power.