## Ports

### Market Size

<table>
<thead>
<tr>
<th>Year</th>
<th>Cargo capacity at major ports (million tonnes)</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY13</td>
<td>744.91</td>
</tr>
<tr>
<td>FY14</td>
<td>803.52</td>
</tr>
<tr>
<td>FY15</td>
<td>871.92</td>
</tr>
<tr>
<td>FY16</td>
<td>965.36</td>
</tr>
<tr>
<td>FY17</td>
<td>1,065.00</td>
</tr>
<tr>
<td>FY18</td>
<td>1,451.00</td>
</tr>
<tr>
<td>FY19</td>
<td>1,477.22</td>
</tr>
</tbody>
</table>

### Sector Composition

- **cargo traffic at major ports (million tonnes)**
  - FY16: 606.37
  - FY17: 647.40
  - FY18: 678.50
  - FY19: 699.05
  - FY20P: 584.45

  **CAGR 4.86%**

- **Market Share Of Ports in FY20***
  - Major Ports: 55%
  - Non-major Ports: 45%

### Key Trends

- **Iron ore** traffic (million tonnes)
  - FY16: 15.35
  - FY17: 42.54
  - FY18: 49.59
  - FY19: 40.69
  - FY20T: 24.76

- **Container traffic in India ('000 TEU)**
  - FY16: 8.20
  - FY17: 8.42
  - FY18: 9.14
  - FY19: 9.08
  - FY20T: 5.14

### Governments Initiatives

- **Project UNNATI**
- **Model Concession Agreement (MCA)**
- **100 FDI Automatic Route**

**Note:** MMT – Million Metric Tonnes, *up to September 2019, P - Provisional

**Note:** ^ - Including pellets, TEU– Twenty-foot Equivalent Units, *up to September 2019, T- Tentative