MARKET SIZE

SECTOR COMPOSITION

KEY TRENDS

GOVERNMENT INITIATIVES

ADVANTAGE INDIA

RAILWAYS

Gross Revenue Trends Over the Years (US$ billion)

Revenue Break-Up by Segment (FY20)

Trends in Passenger Volume (in billion)

Trends in Freight Volume (in million tonnes)

Automobile Freight Train Scheme

R3i

Station Redevelopment

• Growing demand: Increasing urbanisation and rising income (both urban and rural) is driving growth in the passenger segment.

• Higher Investments: Rail infrastructure will see an investment of Rs 50 lakh crore (US$ 715.41 billion) by 2030.

• Policy support: The Government has increased the scope of PPP beyond providing maintenance and other such supporting roles. PPP is being utilised in areas such as redevelopment of stations, building private freight terminals and private container train operations. In January 2021, the Ministry of Railways rolled out a new iron ore policy governing allocation of rakes and transportation of iron ore.

• Attractive opportunities: Freight traffic is set to increase significantly due to rising investment and private sector participation.