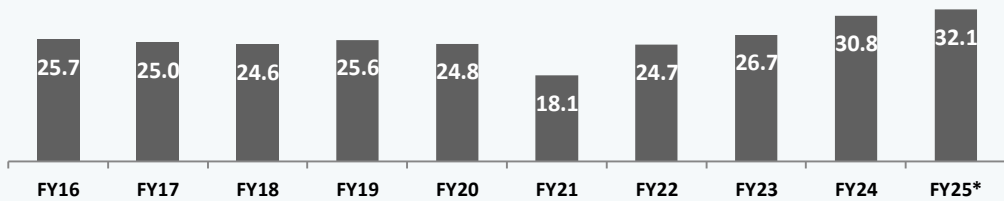


# RAILWAYS



## MARKET SIZE

Gross Revenue Trends Over the Years (US\$ billion)

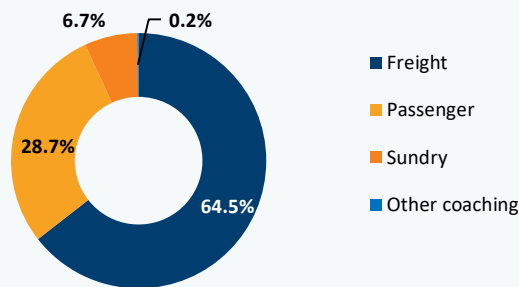


Note: \*- Revised estimates



## SECTOR COMPOSITION

Revenue breakdown by segment, FY25\*

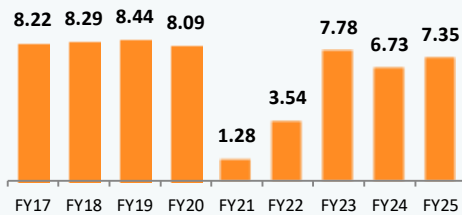


Note: \*- Revised estimates

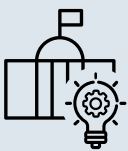
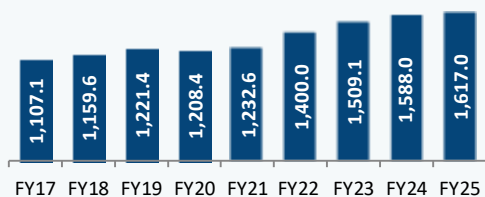


## KEY TRENDS

Trends in Passenger Volume (in billion)



Trends in Freight Volume (in million tonnes)



## GOVERNMENT INITIATIVES



Automobile Freight Train Scheme



R3i



Station Redevelopment



## ADVANTAGE INDIA

- **Growing demand:** In FY25\*, railway traffic revenue is estimated to be Rs. 2,78,600 crore (US\$ 32.07 billion), comprising 99.4% of the total revenue.
- **Higher Investments:** Foreign Direct Investment (FDI) inflows in railway-related components stood at Rs. 9,155 crore (US\$ 1.42 billion) for April 2000-December 2024. Rail infrastructure will see an investment of Rs. 50 lakh crore (US\$ 715.41 billion) by 2030.
- **Policy support:** Under the Union Budget 2025-26, the government allocated Rs. 3.02 lakh crore (US\$ 34.7 billion) compared to Rs. 2.52 lakh crore (US\$ 30.3 billion) in 2024-25 to the Ministry of Railways. The Government has increased the scope of PPP beyond providing maintenance and other such supporting roles. PPP is being utilized in areas such as redevelopment of stations, building private freight terminals and private container train operations.
- **Attractive opportunities:** Indian Railways is developing and creating technology in areas such as signaling and telecommunication with 15,000 kms being converted into automatic signaling and 37,000 kms to be fitted with 'KAVACH', the domestically developed Train Collision Avoidance System.