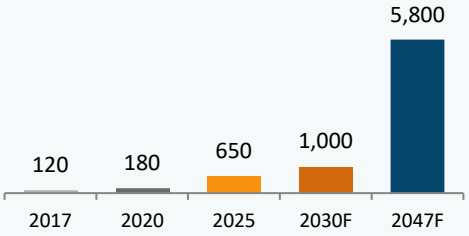
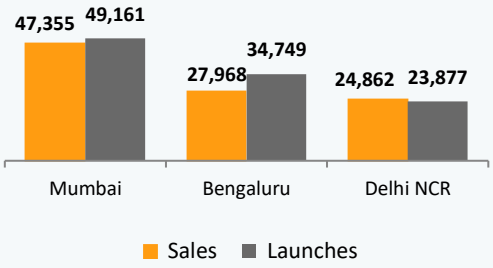
REAL ESTATE

MARKET SIZE

Market size Of Real Estate in India (US$ bn)

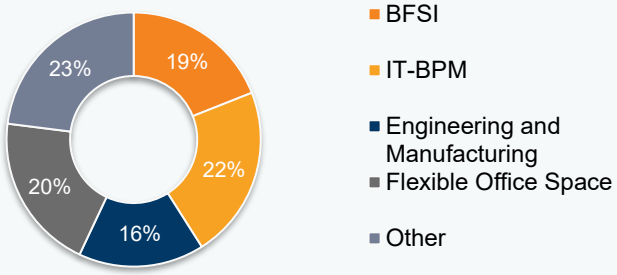


Cumulative Housing Sales and Launches in Top 3 Cities (no. of units in H1 2026)



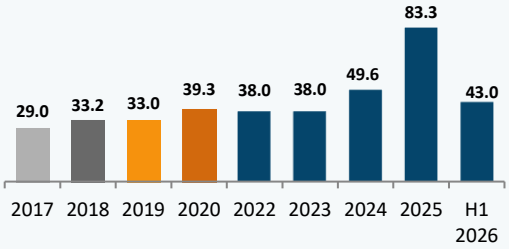
SECTOR COMPOSITION

Industry Wise Office Space (H1 2026)

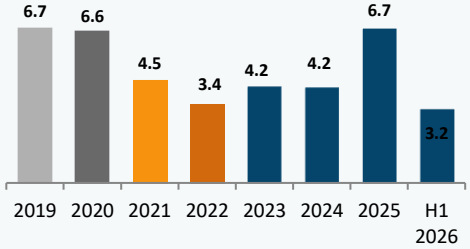


KEY TRENDS

Demand for Commercial Space In Top 8 cities (mn sq ft)



PE/VC Investments in Indian Real Estate (US$ billion)



GOVERNMENT INITIATIVES

Real Estate Regulatory Act

Goods and Services Tax

Benami Transactions Act

ADVANTAGE INDIA

- **Robust demand:** In Q2 2026, India's office market recorded its highest-ever quarterly absorption of 24.6 million sq. ft., up 14% YoY, taking H1 2026 absorption to a record 45.5 million sq. ft., up around 10% YoY. Flexible workspace operators led leasing activity with a 27% share, while GCCs accounted for 43% of H1 2026 absorption, leasing around 19.6 million sq. ft., highlighting sustained demand from global and domestic enterprises.
- **Increasing Investments**: India's real estate sector continued to attract strong investment in H1 2026, with equity capital inflows reaching a record Rs. 8.20 lakh crore (US$8.5 billion), up 32% YoY from Rs. 6.18 lakh crore (US$6.4 billion) in H1 2025. In Q2 2026, the sector attracted Rs. 3.28 lakh crore (US$3.4 billion), while private equity investments reached Rs. 1.93 lakh crore (US$2.0 billion), taking H1 PE inflows to Rs. 3.09 lakh crore (US$3.2 billion), up 33% YoY. Domestic capital accounted for 51% of H1 PE investments, highlighting increasing participation from Indian investors.
- **Policy support**: The Government approved the Rs. 1 lakh crore (US$103.64 billion) Urban Challenge Fund in February 2026 to support urban infrastructure and redevelopment. The fund is expected to catalyse total investment of around Rs. 4 lakh crore (US$414.55 billion), creating opportunities across urban infrastructure, housing and real estate development.
- **Attractive opportunities:** ICRA expects residential launches across the top seven cities to increase by 4–7% in FY26 to around 630–650 million sq. ft., supported by comfortable inventory levels and spillover demand.
and buyer confidence.

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