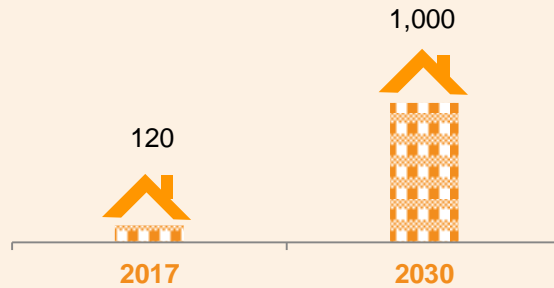




Real Estate

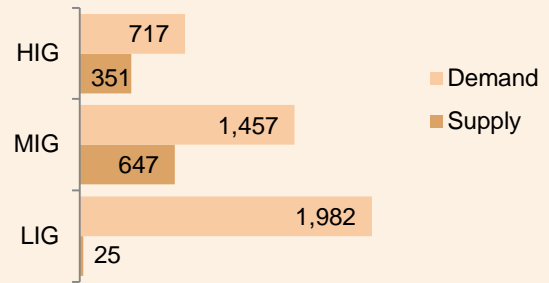
Market Size

Market size Of Real Estate In India (US\$ bn)

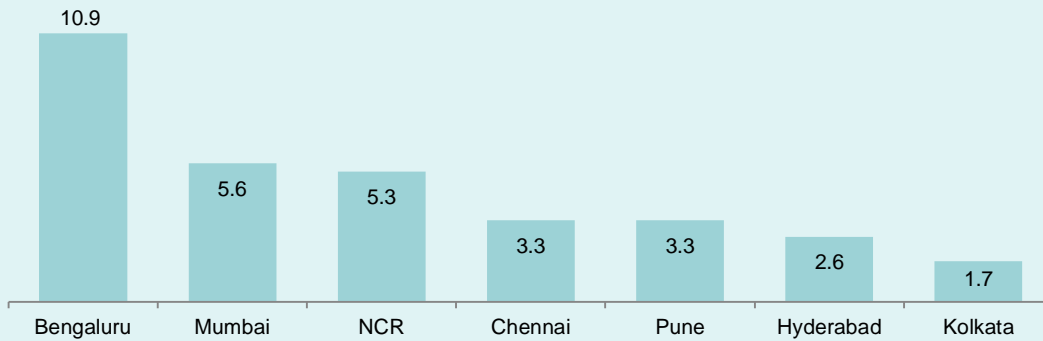


Note: LIG – Low Income Group, MIG – Medium Income Group, HIG – High Income Group

Cumulative Housing Demand-Supply In Top 8 Cities ('000 units) 2016-20



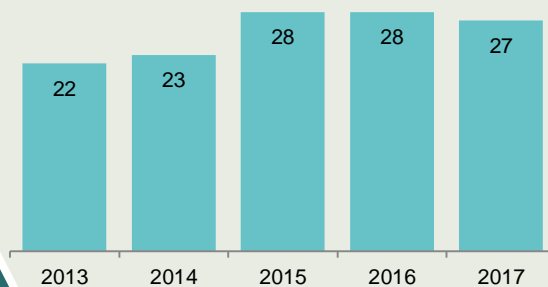
Net Office Space Absorption in 2018 (mn sq ft)



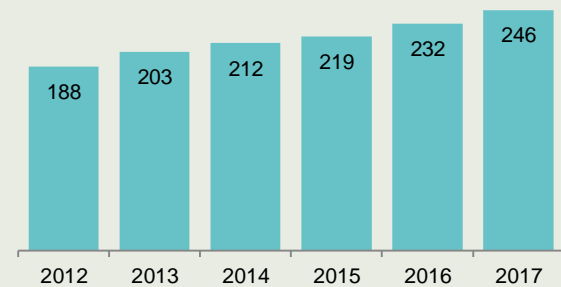
Sector Composition

Key Trends

Demand For Commercial Space In Top 8 cities (mn sq ft)



Number Of New Malls In India



Real Estate Regulatory Act



Goods and Services Tax



Benami Transactions Act

Government Initiatives