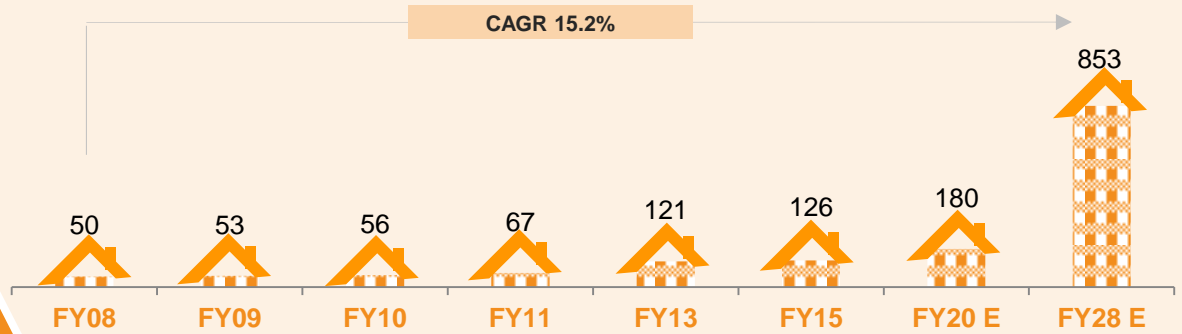




Real Estate

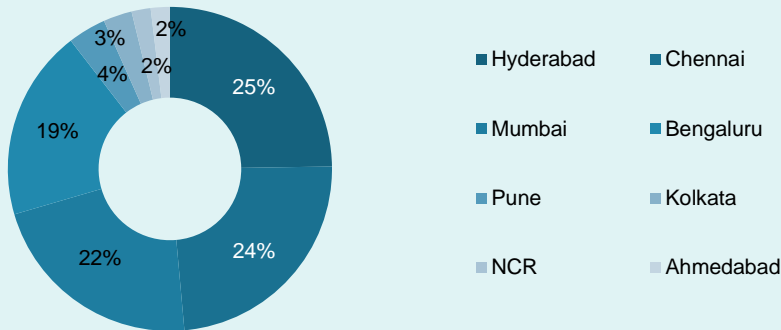
Market size of real estate in India (US\$ bn)

Size



Mall Supply

The office space absorption in 2016 across the top eight cities amounted to 34 million square feet (msf).

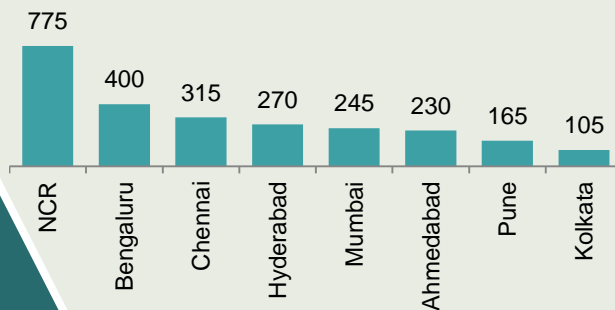


Sector Composition

Key Trends

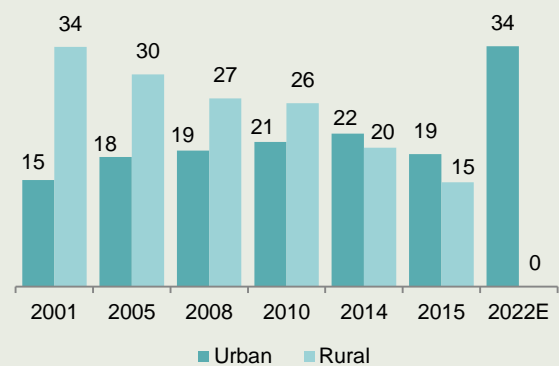
Demand for Residential Space

Demand analysis of top 8 cities ('000 units) 2013-17 (MIG+HIG)



Note - MIG - Medium Income Group, HIG - Higher Income Group

Urban-Rural Housing Shortage (million)



Real Estate Regulatory Act

Goods and Services Tax

Benami Transactions Act

Dividend Distribution Tax (DDT) exemption

Government Initiatives