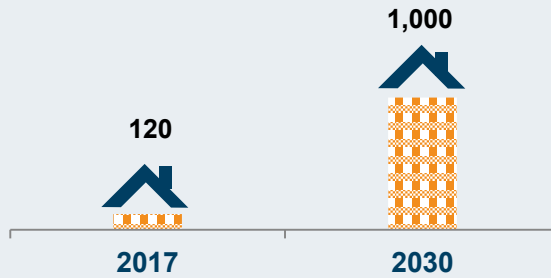




Real Estate

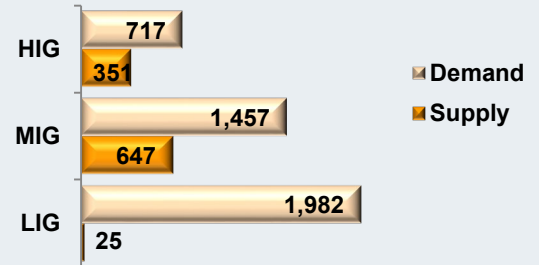
Market Size

Market size Of Real Estate in India (US\$ bn)



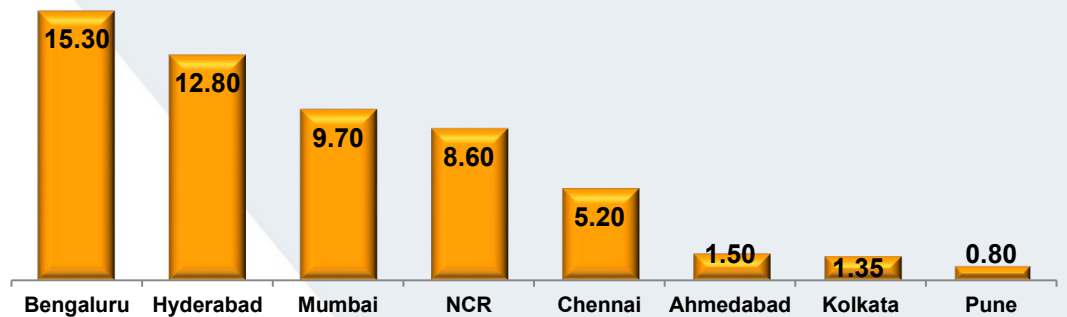
Note: *LIG – Low Income Group, MIG – Medium Income Group, HIG – High Income Group*

Cumulative Housing Demand-Supply in Top 8 Cities ('000 units) 2016-20



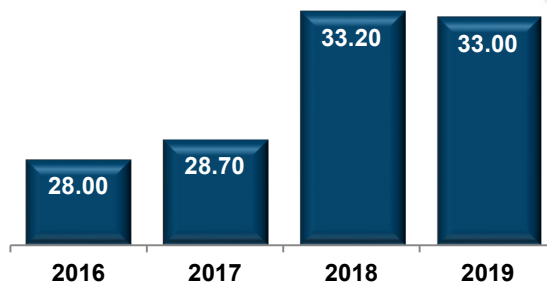
Sector Composition

Net Office Space Leasing in 2019 (million square feet)

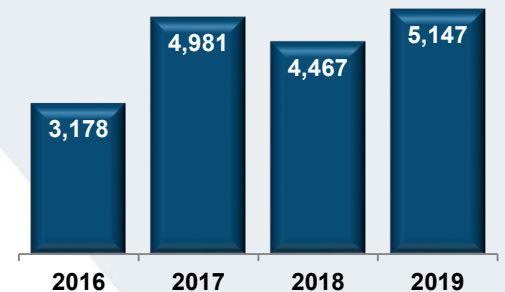


Key Trends

Demand for Commercial Space In Top 8 cities (mn sq ft)



PE/VC Investments in Indian Real Estate (US\$ million)



Government Initiatives



Real Estate Regulatory Act



Goods and Services Tax



Benami Transactions Act