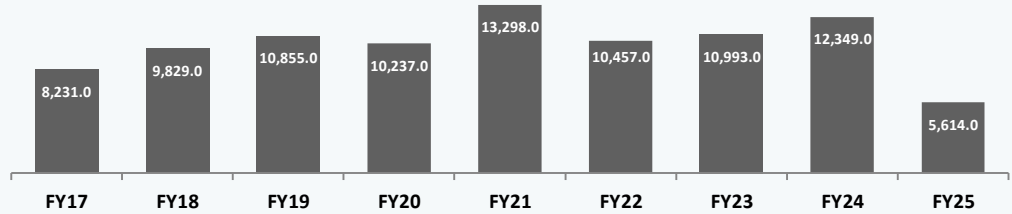


ROADS



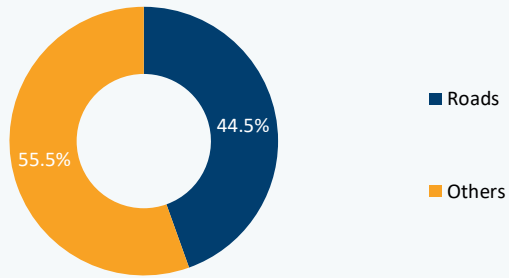
MARKET SIZE

Highway Construction in India (kilometres)



SECTOR COMPOSITION

Total PPP Projects in India (as of June 3, 2025)

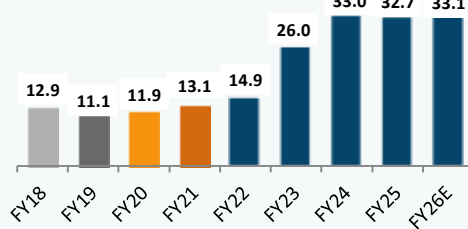


Source: Department of Economic Affairs

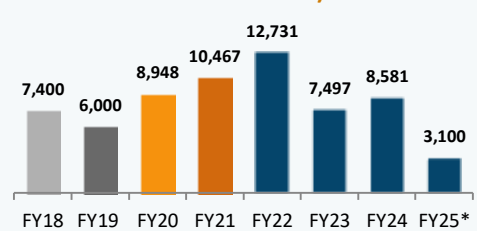


KEY TRENDS

Outlay for Roads under the respective Union Budget (US\$ billion)



Projects Awarded by NHAI (in kilometres)



Note: NHAI - National Highways Authority of India *Until December 2024, E- Estimate



GOVERNMENT INITIATIVES

National Investment and Infrastructure Fund (NIIF)



Central Road Fund (CRF)



Pradhan Mantri Gram Sadak Yojana



ADVANTAGE INDIA

- Robust demand:** In FY25, the total passenger vehicle sales reached 43,01,848.
- Higher Investments:** Under the Union Budget 2025-26, the government has allocated Rs. 2,87,333 crore (US\$ 33.07 billion) to the Ministry of Road Transport and Highways, reflecting a modest increase of 2.41% compared to the FY25.
- Policy support:** 100% Foreign Direct Investment (FDI) is allowed under the automatic route in the road and highways sector, subject to applicable laws and regulations. As on June 5, 2025, the Bhoomi Rashi Portal had incorporated 3,427 online projects of the National Highways Authority of India (NHAI).
- Attractive opportunities:** As of July 2023, there were 202 national highway projects totaling Rs. 79,789 crore (US\$ 9.59 billion) in progress in the country, covering a length of 6,270 km. India has joined the league of 15 of global alliance which will work towards the ethical use of smart city technologies. A network of 35 Multimodal Logistics Parks are planned to be developed as part of Bharatmala Pariyojana, with a total investment of about Rs. 46,000 crore (US\$ 5.55 billion), which can handle around 700 MMT of cargo. A total of 202 national highway projects worth Rs. 79,789 crore (US\$ 9.59 billion) are at the implementation stage in the country and are 6,270 km in length.