### Telecommunications

#### Market Size

- **Global Rank**
  - Second Largest telecom network: 2
  - Fastest growing app market: 1
  - Second highest number of internet users: 2

- Subscriber base of 1,189.28 million, as of July 2019

#### Sector Composition

- **Composition Of Telephone Subscribers (FY20*)**
  - Wireless: 2%
  - Wireline: 98%
  - Urban: 42.98%
  - Rural: 57.01%

  *Note: * - As of July 2019

#### Key Trends

- **Wireless Subscription (mn)**
  - FY07: 165.00
  - FY20*: 1,168.31

- **Internet subscriptions (mn)**
  - FY12: 22.86
  - FY19: 665.31

  *Note: * - As of July 2019

#### Government Initiatives

- National Digital Communications Policy 2018
- Phased Manufacturing Programme (PMP)
- 100 per cent FDI