Textiles and Apparel

**Market Size**

- Textiles and Apparel Industry (US$ billion)
  - 2017: 150.00
  - 2021F: 223.00

  *Note: F – Forecast*

**Sector Composition**

- Textiles Export Break-up (FY20*)
  - Fiber: 4.06%
  - Yarn/Fabrics/Made-ups: 7.15%
  - RMG: 43.74%
  - Carpet: 1.03%
  - Jute: 40.87%
  - Others: 3.14%

- Fabric Production in FY20**(million square metre)
  - Cotton Yarn: 1,603
  - Blended & 100% Non-cotton Yarn: 1,426
  - Man-made Filament Yarn: 1,431
  - Man-made Fibre: 3,332

  *Note: * - between April–November 2019, **- till January 2020*

**Key Trends**

- Textiles Trade (US$ billion)
  - Export: FY16 36.75, FY17 39.00, FY18 39.20, FY19P 38.70, FY20P 22.95
  - Import: FY16 5.35, FY17 6.30, FY18 7.30, FY19P 7.56, FY20P 4.69

  *Note: * - between April–November 2019

- The sector has also witnessed increasing outsourcing over the years as Indian players moved up the value chain from being mere converters to vendor partners of global retail giants

**Government Initiatives**

- National Textile Policy
- Khadi App Store
- Saathi Scheme

*Note: SAATHI - Sustainable and Accelerated Adoption of efficient Textile technologies to Help small Industries*