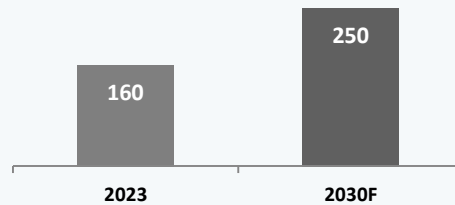


TEXTILES AND APPAREL



MARKET SIZE

Textiles and Apparel Industry (US\$ billion)



Key Facts as of FY25



Contributes 2.3% to India's GDP



Employs over 45 million people

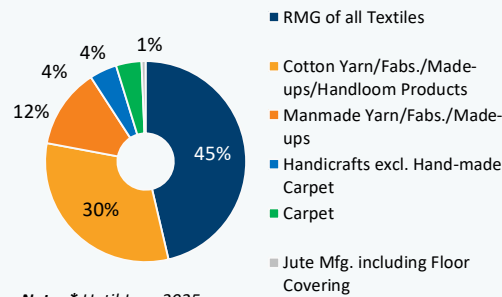


Contributes 12% to India's export earnings



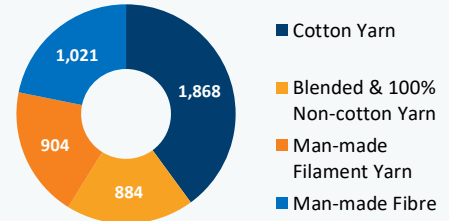
SECTOR COMPOSITION

Share of India's textile exports FY26*



Note: * Until June 2025

Fabric Production in FY25* (million square meter)

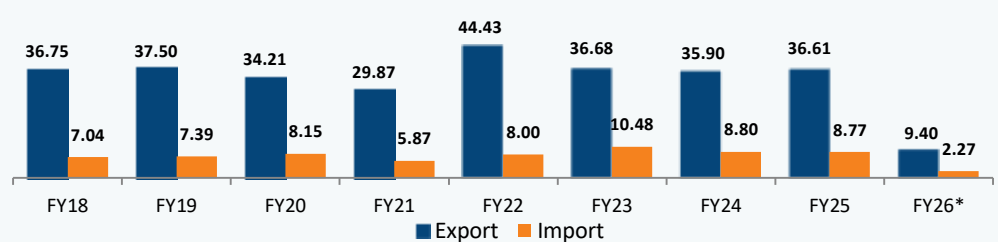


Note: * Until April-September 2024-25

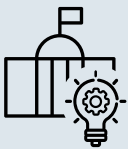


KEY TRENDS

Textiles Trade (US\$ billion)



Note: * Until June 2025; Imports include textile yarn fabric and made-up articles; Exports include RMG of all textiles, cotton yarn/fabs./made-ups/handloom products, man-made yarn/fabs./made-ups, handicrafts excl. handmade carpets, carpets, jute mfg. including floor coverings



GOVERNMENT INITIATIVES



National Textile Policy



Khadi App Store



Pradhan Mantri Fasal Bima Yojana



ADVANTAGE INDIA

- Robust demand:** India's textiles sector, driven by a strong policy framework, saw 11% YoY growth in ready made garment exports in August 2024 and is expected to reach US\$ 350 billion by 2030. The total exports during FY26 (April-June 2025) stood at US\$ 9.40 billion, with RMG (45%), Cotton Textiles (30%), and Man-Made Textiles (12%) as key contributors.
- Competitive advantage:** Union Minister of Commerce and Industry, Mr. Piyush Goyal, emphasised that the India-United Kingdom (UK) Free Trade Agreement (FTA) opens transformative opportunities for well-established sectors of India such as textiles, leather, and footwear sectors, enhancing competitiveness and visibility in the UK market.
- Policy support:** Indian Council of Agricultural Research (ICAR)-Central Institute for Cotton Research (CICR) is implementing a special cotton project under the National Food Security and Nutrition Mission across eight major states from FY24 to FY26. The project promotes best practices to boost cotton productivity, with a total outlay of Rs. 6.03 crore (US\$ 698,614).
- Increasing Investments:** According to Apparel Export Promotion Council (APEC), significant opportunities exist to deepen collaboration between Indian and Japanese firms in the textiles sector, with Tokyo-based companies expressing keen interest to invest in India. Total FDI inflows in the textiles sector stood at Rs. 30,480 crore (US\$ 4.72 billion) between April 2000-March 2025.