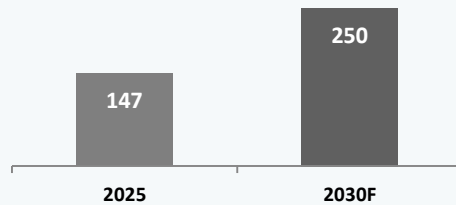


# TEXTILES AND APPAREL



## MARKET SIZE

### Textiles and Apparel Industry (US\$ billion)



### Key Facts as of FY25



Contributes 2.3% to India's GDP



Employs over 45 million people

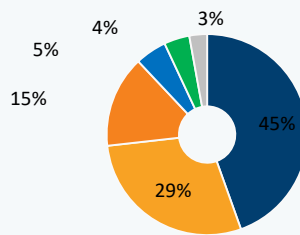


Contributes 12% to India's export earnings



## SECTOR COMPOSITION

### Share of India's textile exports FY26\*



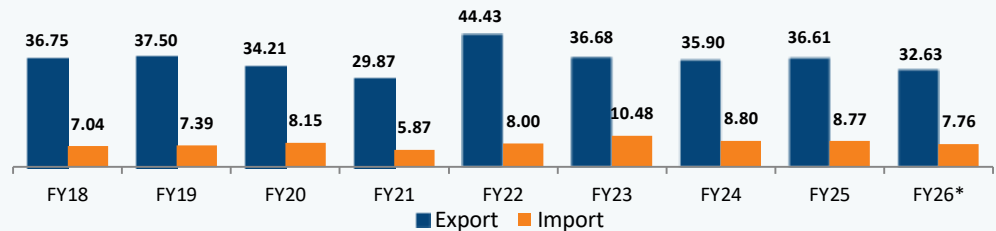
- RMG of all Textiles
- Cotton Yarn/Fabs./Made-ups/Handloom Products
- Manmade Yarn/Fabs./Made-ups, Stable Fibre
- Handicrafts excl. Hand-made Carpet
- Carpet excl. Hand-made Carpet, Silk Carpet
- Jute Mfg. including Floor Covering, Other Textile, Yarn, Fabric Made-up

Note: \* Until February 2026

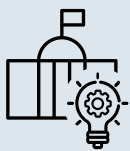


## KEY TRENDS

### Textiles Trade (US\$ billion)



Note: \* Until February 2026; Imports and export include textile yarn fabric and made-up articles; RMG of all textiles, cotton yarn/fabs./made-ups/handloom products, man-made yarn/fabs./made-ups, handicrafts excl. handmade carpets, carpets, silk carpets jute mfg. including floor coverings, Other Textile, Yarn, Fabric Made-up



## GOVERNMENT INITIATIVES



### National Textile Policy



### Khadi App Store



### Pradhan Mantri Basu Bima Yojana

- **Robust demand:** India's textiles sector continued to show resilience, with total textiles and apparel exports rising 5% to US\$ 37.8 billion in FY25; within this, readymade garments grew 3.6% during January–November 2025, and the sector remains projected to reach US\$ 350 billion by 2030. The total exports during FY26 (April–February 2026) stood at US\$ 32.63 billion, with RMG (45%), Cotton Textiles (29%), and Man-Made Textiles (15%) as key contributors.
- **Competitive advantage:** Union Minister of Commerce and Industry, Mr. Piyush Goyal, emphasised that the India-United Kingdom (UK) Free Trade Agreement (FTA) opens transformative opportunities for well-established sectors of India such as textiles, leather, and footwear sectors, enhancing competitiveness and visibility in the UK market.
- **Policy support:** The Indian Council of Agricultural Research (ICAR)–Central Institute for Cotton Research (CICR) is implementing a special cotton project under the National Food Security and Nutrition Mission across eight major cotton-growing states, with an outlay of Rs. 6,032.35 lakh (US\$ 6.83 million) allocated for FY25-26 to promote best practices and enhance cotton productivity.
- Indian Council of Agricultural Research (ICAR)-Central Institute for Cotton Research (CICR) is implementing a special cotton project under the National Food Security and Nutrition Mission across eight major states from FY24 to FY26. The project promotes best practices to boost cotton productivity, with a total outlay of Rs. 6.03 crore (US\$ 698,614).
- **Increasing Investments:** According to Apparel Export Promotion Council (APEC), significant opportunities exist to deepen collaboration between Indian and Japanese firms in the textiles sector, with Tokyo-based companies expressing keen interest to invest in India. Total FDI inflows in the textiles (including Dyed, printed) sector stood at Rs. 33,002.77 crore (US\$ 5,017.15 million) between April 2000–December 2025.



## ADVANTAGE INDIA