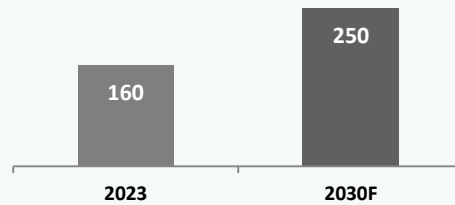


# TEXTILES AND APPAREL



## MARKET SIZE

### Textiles and Apparel Industry (US\$ billion)



### Key Facts as of FY24



Contributes 2.3% to India's GDP



Employs over 45 million people

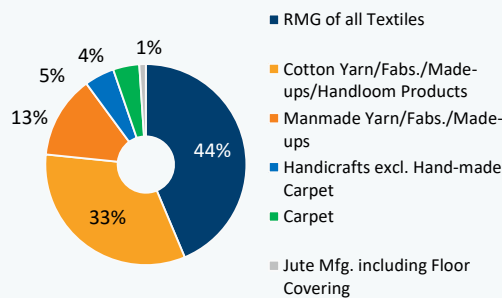


Contributes 10.5% to India's export earnings

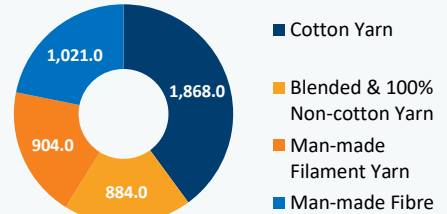


## SECTOR COMPOSITION

### Share of India's textile exports FY25



### Fabric Production in FY25\* (million square meter)

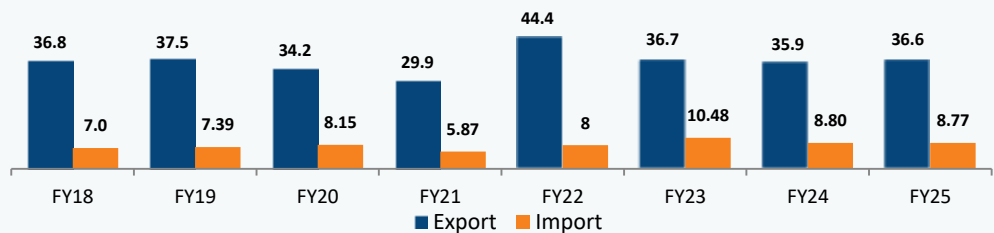


Note: \* Until April-September 2024-25

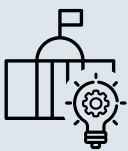


## KEY TRENDS

### Textiles Trade (US\$ billion)



Note: Imports include textile yarn fabric and made-up articles; Exports include RMG of all textiles, cotton yarn/fabs./made-ups/handloom products, man-made yarn/fabs./made-ups, handicrafts excl. handmade carpets, carpets, jute mfg. including floor coverings



## GOVERNMENT INITIATIVES



National Textile Policy



Khadi App Store



Pradhan Mantri Fasal Bima Yojana

Note: SAATHI - Sustainable and Accelerated Adoption of efficient Textile technologies to Help small Industries

- Robust demand:** India's textiles sector, driven by a strong policy framework, saw 11% YoY growth in ready made garment exports in August 2024 and is expected to reach US\$ 350 billion by 2030. The total exports during FY25 stood at Rs. 3,12,540 crore (US\$ 36.61 billion), with RMG (44%), Cotton Textiles (33%), and Man-Made Textiles (13%) as key contributors.
- Competitive advantage:** Abundant availability of raw materials such as cotton, wool, silk and jute. India enjoys a comparative advantage in terms of skilled manpower and in cost of production relative to other major textile producers.
- Policy support:** 100% FDI (automatic route) is allowed in the Indian textile sector. In current cotton season 2024-25, up to March 31, 2025, Government of India, through its nodal agency, the Cotton Corporation of India Ltd. (CCI) under Ministry of Textiles has successfully procured 525 lakh quintals of seed cotton, equivalent to 100 lakh bales, under Minimum Support Price (MSP) operations. This procurement accounts for 38% of the total cotton arrivals of 263 lakh bales and 34% of the estimated total cotton production of 294.25 lakh bales in the country. The Union Budget 2025-26 allocated Rs. 5,272 crore (US\$ for the Ministry of Textiles, a 19% increase from the previous year.
- Increasing Investments:** In June 2023, Government approved R&D projects worth US\$ 7.4 million (Rs. 61.09 crore) in textile sector. Total FDI inflows in the textiles sector stood at Rs. 29,291.05 crore (US\$ 4.59 billion) between April 2000-December 2024.



## ADVANTAGE INDIA