Textiles and Apparel

Textiles and Apparel Industry (US$ billion)

<table>
<thead>
<tr>
<th>Year</th>
<th>Value (US$ billion)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2020</td>
<td>150</td>
</tr>
<tr>
<td>2026F</td>
<td>220</td>
</tr>
</tbody>
</table>

Note: F – Forecast

Textiles Export Break-up (FY20*)

- Fiber: 4.06%
- Yarn/ Fabrics/ Made-ups: 3.14%
- RMG: 7.15%
- Carpet: 43.74%
- Jute: 40.87%
- Others: 1.03%

Fabric Production in FY20**(million square metre)

- Cotton Yarn: 1,603
- Blended & 100% Non-cotton Yarn: 3,332
- Man-made Filament Yarn: 1,426
- Man-made Fibre: 1,431

Textiles Trade (US$ billion)

<table>
<thead>
<tr>
<th>Year</th>
<th>Export</th>
<th>Import</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY16</td>
<td>38.75</td>
<td>5.85</td>
</tr>
<tr>
<td>FY17</td>
<td>39.00</td>
<td>6.60</td>
</tr>
<tr>
<td>FY18</td>
<td>39.20</td>
<td>7.30</td>
</tr>
<tr>
<td>FY19P</td>
<td>38.70</td>
<td>7.56</td>
</tr>
<tr>
<td>FY20P</td>
<td>22.95</td>
<td>4.69</td>
</tr>
</tbody>
</table>

Key Facts as of FY20

- Contributes 2.3% to India’s GDP
- Employs over 45 million people
- Contributes 12% to India’s export earnings

Sector Compositition

- Fibers: 4.06%
- Yarn/ Fabrics/ Made-ups: 3.14%
- RMG: 7.15%
- Carpet: 43.74%
- Jute: 40.87%
- Others: 1.03%

Note: * - between April–November 2019, **- until January 2020

Key Trends

- The sector has also witnessed increasing outsourcing over the years as Indian players moved up the value chain from being mere converters to vendor partners of global retail giants

Note: * - between April–November 2019

Government Initiative

- National Textile Policy
- Khadi App Store
- Saathi Scheme

Note: SAATHI - Sustainable and Accelerated Adoption of efficient Textile technologies to Help small Industries