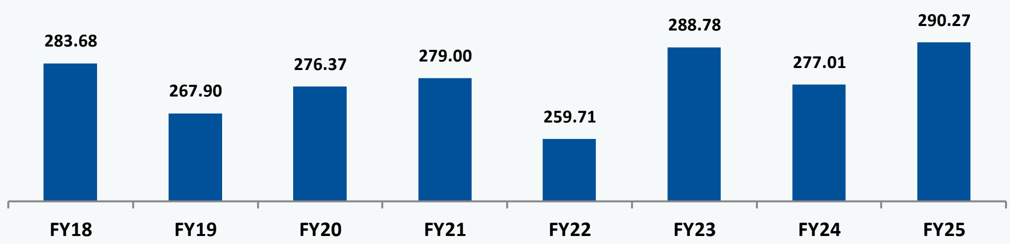
August 2025

Agriculture and Allied Industries

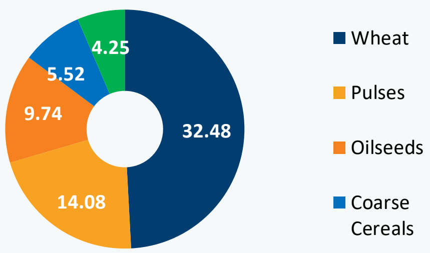
MARKET SIZE

Gross Value Added By Agriculture And Allied Sectors (US$ billion) (At Constant prices)

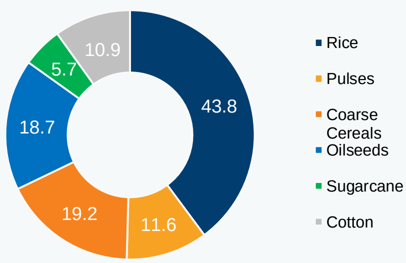


SECTOR COMPOSITION

Rabi Area Sown in 2024-25* (million hectares)



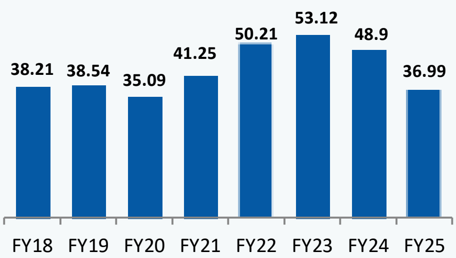
Kharif area sown in 2025-26# (million hectares)



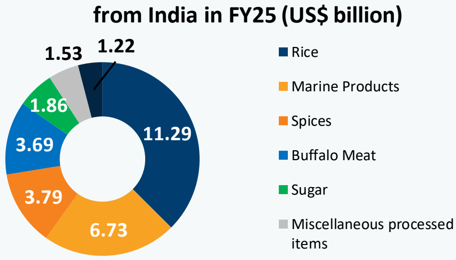
*Note: * As on 4th February 2025, # As on 5th September 2025*

KEY TRENDS

Agricultural exports from India (US$ billion)



Key agricultural and allied sector exports from India in FY25 (US$ billion)



GOVERNMENT INITIATIVES

- Pradhan Mantri Fasal Bima Yojana
- National Agriculture Market (eNAM)
- Pradhan Mantri Annadata Aay SanraksHan Abhiyan (PM-AASHA)

ADVANTAGE INDIA

- **Robust demand:** India's agriculture and fisheries exports grew from Rs. 2,49,264 crore (US$ 35.16 billion) in FY20 to Rs. 4,33,819 crore (US$ 51.23 billion) in FY25, recording 7.82% CAGR and reflecting strong demand growth.
- **Competitive advantage**: India has access to several natural resources that provide it with a competitive advantage in the food processing sector. Due to its diverse agro-climatic conditions, it has a wide-ranging and large raw material base suitable for food processing industries.
- **Policy support**: The budget for Department of Agriculture and Farmers' Welfare increased to Rs. 21,933.50 crore (US$ 2.53 billion) in 2013-14 and further advanced to Rs. 1,27,290.16 crore (US$ 14.89 billion) in 2025-26, reflecting the government's commitment to agricultural development.
- **Attractive opportunities**: India's seaweed farming sector, valued at Rs. 200 crore (US$ 23.02 million), as of March 2025, is projected to grow to Rs. 3,277 crore (US$ 377.19 million) by 2035, potentially benefiting 1.6 million people, according to a report by Primus Partners.