Electronics Industry in India (US$ billion)  
- FY19: 215.0  
- FY25: 540.0  
- CAGR: 16.6%  

Electronics System Design & Manufacturing (ESDM) in India (US$ billion)  
- FY19: 90.0  
- FY25: 220.0  
- CAGR: 16.1%  

Segmentation of ESDM Market (FY19)  
- Electronics System: 78.0%  
- Electronics Design: 22.0%  

India’s Smartphone Shipments (million)  
- CY 2021: 168.0  
- CY 2022: 190.0  

- Localization of supply chain  
- Miniaturisation of electronic products

GOVERNMENT INITIATIVES  
- Make in India  
- Production-Linked Incentive (PLI) schemes  
- 100% FDI

ADVANTAGE INDIA  
- Robust demand: One of the largest consumers of electronic products in the Asia-Pacific region. Third-largest start-up hub, coupled with strong research & development (R&D) ecosystem. Will be the fifth-largest consumers of electronic products by 2025.  
- Investment: The government has set a target to get ~Rs. 18,000 crore (US$ 2.4 billion) investments in the electronics manufacturing segment by 2021-22. The Indian market is witnessing increasing investment from players such as Intel, C4V (a lithium-ion cell manufacturer in the US), etc.  
- Policy support: Incentive rates for electronic products export under proposed Remission of Duties or Taxes on Export Products (RoDTEP) scheme. The electronics sector is expected to nearly double in contribution to the GDP in the next few years, owing to increased support from the government to domestic manufacturing.  
- Competitive advantage: The Indian government’s National Policy on Electronics (NPE 2019) aims to facilitate a turnover of US$ 400 billion in domestic manufacturing by 2025.