

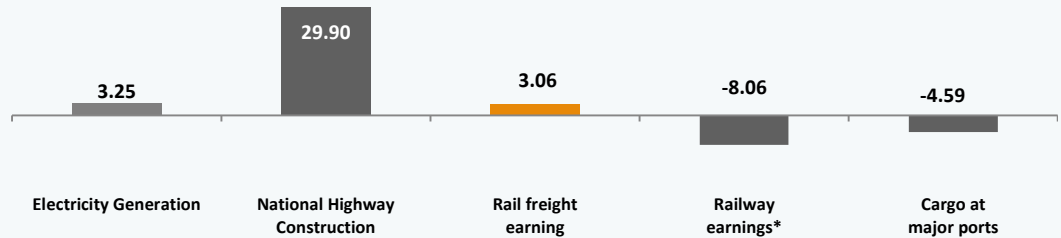


INFRASTRUCTURE



GROWTH

Growth in Infrastructure Related Activities in FY21 (%)

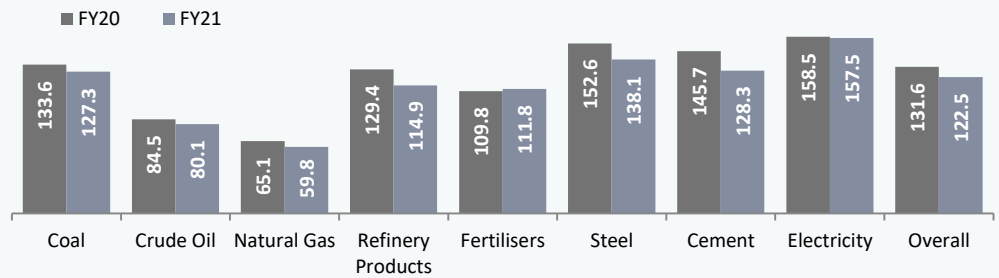


Note: * - FY20



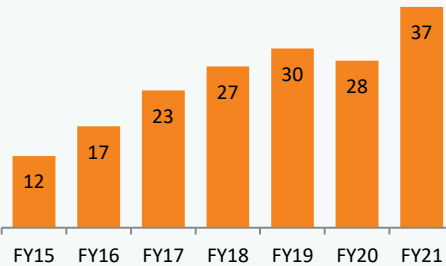
SECTOR COMPOSITION

Index of Eight Core Infrastructure Industries

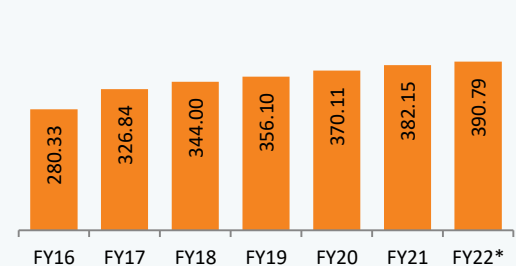


KEY TRENDS

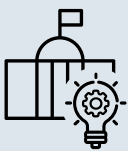
Road Construction Per Day (kms)



Installed Electricity Generation Capacity (GW)



Note: * - Until October 2021



GOVERNMENT INITIATIVES



Ujwal Discoms Assurance Yojana (UDAY)



PMAY - Urban Housing For All



Bharatmala Pariyojana



ADVANTAGE INDIA

- **Robust demand:** India is expected to become the world's third largest construction market by 2022.
- **Increasing Investments:** Huge investments in infrastructure (e.g., Reliance Digital Fibre Infrastructure Trust Investment of US\$ 1 billion) have provided momentum to overall PE/VC investments in India. Prime Minister Mr. Narendra Modi announced a Rs. 100 lakh crore master plan for multi-modal connectivity in October 2021, with the goal of developing infrastructure to lower logistic costs and improve the economy.
- **Policy support:** In March 2021, the Parliament passed a bill to set up the National Bank for Financing Infrastructure and Development (NaBFID) to fund infrastructure projects in India..
- **Attractive opportunities:** In November 2021, India, the US, Israel and the UAE established a new quadrilateral economic forum to focus on infrastructure development projects in the region and strengthen bilateral co-operation. The initiative 'Infrastructure for Resilient Island States' (launched in November 2021) will give India a huge opportunity to contribute to the betterment of other vulnerable countries in the world.