



Metals & Mining

Market Size



3rd

Steel



3rd

Coal

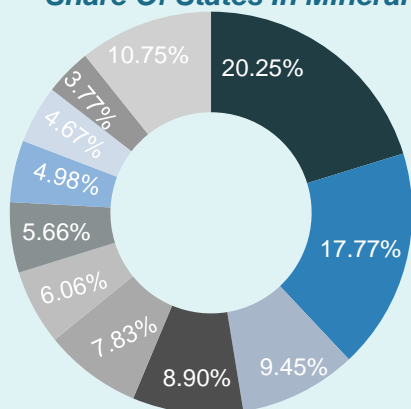


4th

Iron Ore

Trend Point: India's GVA from mining and quarrying reached US\$ 58.14 billion in FY18PE

Share Of States In Mineral[^] Production (in terms of production value, FY18E)

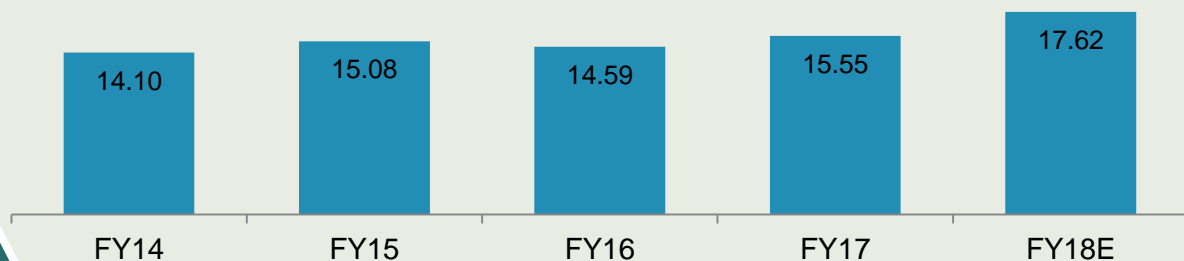


- Rajasthan
- Odisha
- Andhra Pradesh
- Chhattisgarh
- Karnataka
- Telangana
- Gujarat
- Uttar Pradesh
- Maharashtra
- Bihar
- Remaining States

Sector Composition

Key Trends

Mineral Production In India (in US\$ bn)^{*^}



Note: *Constant exchange rate of US\$ 1 = Rs 64.45, ^Excluding atomic and fuel minerals

Government Initiatives

The Mines and Minerals (Development and Regulation) Amendment Act (MMDR Act), 2015

Mineral Auction Rules, 2015



Customs Duty

Private Ownership