March 1, 2022

**TEXTILES AND APPAREL**

### MARKET SIZE

### SECTOR COMPOSITION

### KEY TRENDS

### GOVERNMENT INITIATIVES

### ADVANTAGE INDIA

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**Textiles and Apparel Industry (US$ billion)**

<table>
<thead>
<tr>
<th>Year</th>
<th>Value (US$ billion)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2020</td>
<td>150.0</td>
</tr>
<tr>
<td>2026F</td>
<td>220.0</td>
</tr>
</tbody>
</table>

**Key Facts as of FY20**

- **Contributes 2% to India’s GDP**
- **Employs over 45 million people**
- **Contributes 12% to India’s export earnings**

**Share of India’s textile exports (Between April 2021 and October 2021)**

- RMG of all Textiles: 4.6%
- Cotton Yarn/Fabs./Made-ups/Handloom Products: 13.8%
- Blended & 100% Non-cotton Yarn: 37.7%
- Yarn/Fabs./Made-ups: 37.5%
- Man-made Yarn/Fabs./Made-ups: 1.2%
- Handicrafts excl. Handmade Carpet: 5.3%
- Handicrafts incl. Handmade Carpet: 1.2%
- Man-made Fibre: 0.1%
- Jute Mfg. including Floor Covering: 0.1%

**Fabric Production in FY20** (million square metre)

<table>
<thead>
<tr>
<th>Product Type</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cotton Yarn</td>
<td>1,603.0</td>
</tr>
<tr>
<td>Blended &amp; 100% Non-cotton Yarn</td>
<td>1,426.0</td>
</tr>
<tr>
<td>Non-cotton Yarn</td>
<td>1,332.0</td>
</tr>
<tr>
<td>Man-made Yarn</td>
<td>1,431.0</td>
</tr>
<tr>
<td>Filament Yarn</td>
<td>3,320.0</td>
</tr>
</tbody>
</table>

**Textiles Trade (US$ billion)**

<table>
<thead>
<tr>
<th>Year</th>
<th>Export</th>
<th>Import</th>
</tr>
</thead>
<tbody>
<tr>
<td>FY18</td>
<td>39.2</td>
<td>7.3</td>
</tr>
<tr>
<td>FY19P</td>
<td>38.7</td>
<td>7.56</td>
</tr>
<tr>
<td>FY20P</td>
<td>22.9</td>
<td>6.06</td>
</tr>
<tr>
<td>FY21**</td>
<td>30.4</td>
<td>9.86</td>
</tr>
</tbody>
</table>

**Note:**
- FY18: 2019/2020 fiscal year data
- FY20P: Financial year 2020/2021 projected data
- FY21**: Financial year 2021/2022 actual data

**National Textile Policy**

**Khadi App Store**

**Pradhan Mantri Fasal Bima Yojana**

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**Note:** SAATHI - Sustainable and Accelerated Adoption of efficient Textile technologies to Help small Industries

- **Robust demand**: Cotton production in India is projected to reach 7.2 million tonnes (~43 million bales of 170 kg each) by 2030, driven by increasing demand from consumers. Exports of cotton yarn/fabs./made-ups/handloom products stood at US$ 8.6 billion between April 2021 and October 2021.
- **Competitive advantage**: Abundant availability of raw materials such as cotton, wool, silk and jute.
- **Policy support**: In October 2021, the government approved a scheme worth Rs. 4,445 crore (US$ 94.26 million) to establish seven integrated mega textile parks and boost textile manufacturing in the country.
- **Increasing investments**: Huge funds in schemes such as Integrated Textile Parks (SITP) (US$ 184.98 million) and Technology Upgradation Fund Scheme (US$ 961.11 million) released by Government during 2015-16 to 2019-20 to encourage more private equity and provide employment.

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