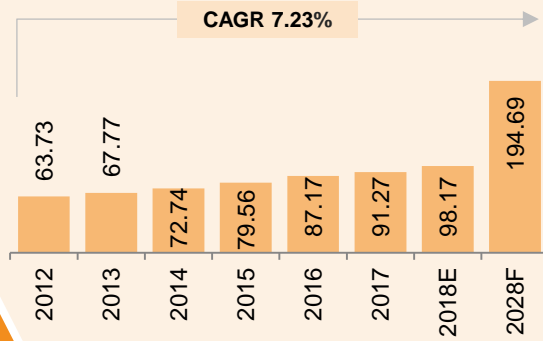




Tourism and Hospitality

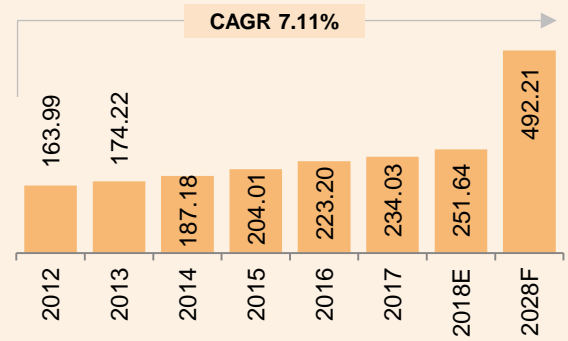
Market Size

Direct Contribution of Tourism And Hospitality to GDP (US\$ bn)

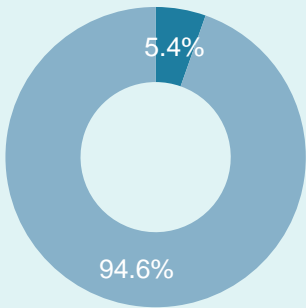


Note: E - Estimate, F - Forecast

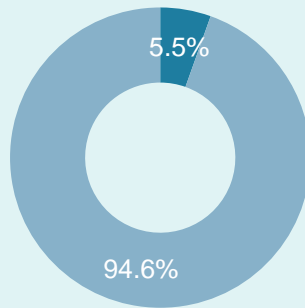
Travel and Tourism's total contribution to GDP (US\$ bn)



Segment - Wise Revenue Share (2017)



Expected Segment-Wise Revenue Share (2028)

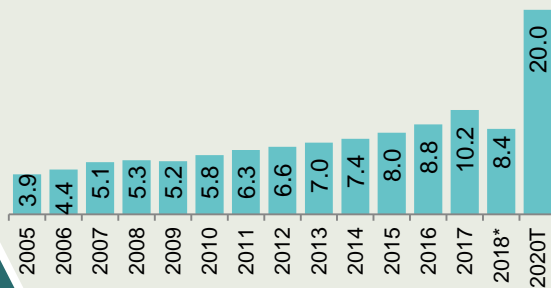


Sector Composition

■ Domestic spending ■ Foreign visitor spending ■ Leisure spending ■ Business spending

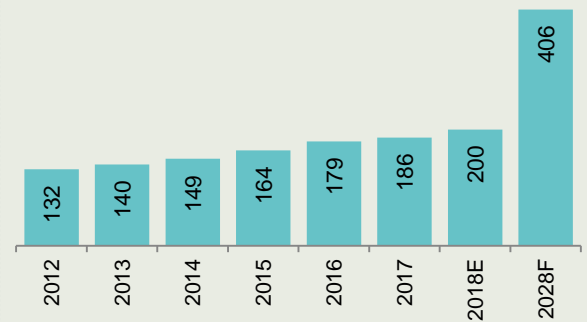
Key Trends

Foreign Tourists Arriving in India (mn)



Note: 2018* - up to October 2018, T - Target, E - Estimated, F - Forecast

Domestic Expenditure on Tourism (US\$ bn)



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Hospitality
Development &
Promotion Board

Government
Initiatives