Economic Snapshot

GSDP of Jharkhand at current prices

<table>
<thead>
<tr>
<th>Year</th>
<th>US$ billion</th>
<th>Rs trillion</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011-12</td>
<td>6.0</td>
<td>24</td>
</tr>
<tr>
<td>2012-13</td>
<td>7.0</td>
<td>2.0</td>
</tr>
<tr>
<td>2013-14</td>
<td>11.0</td>
<td>10.0</td>
</tr>
<tr>
<td>2014-15</td>
<td>10.0</td>
<td>11.0</td>
</tr>
<tr>
<td>2015-16</td>
<td>13.0</td>
<td>10.0</td>
</tr>
<tr>
<td>2016-17</td>
<td>10.0</td>
<td>11.0</td>
</tr>
<tr>
<td>2017-18</td>
<td>113.0</td>
<td>10.0</td>
</tr>
</tbody>
</table>

FY01-FY11
FY12
FY13
FY14
FY15
FY16
FY17
FY18
FY19**
FY01-FY19**

GSDP of Jharkhand at current prices

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<thead>
<tr>
<th>Year</th>
<th>2011-12</th>
<th>2017-18</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary</td>
<td>38.54%</td>
<td>27.70%</td>
</tr>
<tr>
<td>Secondary</td>
<td>14.46%</td>
<td>7.94%</td>
</tr>
<tr>
<td>Tertiary</td>
<td>46.95%</td>
<td>23.74%</td>
</tr>
</tbody>
</table>

CAGR^ 7.94%

FDI Inflows in Jharkhand* April 2000 – December 2018 (US$ million)

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<tr>
<th>FY01-FY11</th>
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Advantages

Extensive mineral reserves
- Jharkhand is one of the richest mineral zones in the world and has around 40 per cent of the India’s mineral wealth.
- Largest producers of coal, mica and copper in India.

Investment potential
- Investment opportunities in sectors such as mining and metals, power, infrastructure, manufacturing and food processing.
- The GSDP of the state grew at a CAGR of 10.81 per cent between 2011-12 and 2017-18.

Policy and fiscal incentives
- Jharkhand offers a wide range of fiscal and policy incentives to industries under the Industrial Policy 2012.
- The state also has policies for IT and SEZs offering sector-specific incentives.

Location advantage
- Location-specific advantage as it is close to the vast market of eastern India.
- Close to the ports of Kolkata, Haldia and Paradip with easy access to raw materials.

Key Government Policies and Objectives

Jharkhand Industrial And Investment Promotion Policy 2016
- Foster manufacturing and innovation, create employment opportunities and state-of-the-art infrastructure and enhance inclusivity

Jharkhand Industrial Park Policy 2015
- Improve manufacturing sector and set up processing industries for engineering goods and services

Jharkhand Food Processing Industry Policy 2015
- Provide financial assistance for the upgradation of technology at the existing food processing units as well as for setting up of new units

Jharkhand Tourism Policy 2015
- Make Jharkhand the most preferred tourist destination both inside and outside India and develop tourism infrastructure

- Boost private sector participation to set up solar power projects and increase solar power generation to 2,500 MW by 2020

Government Vision for the state

Healthcare
Targeted campaigns against common epidemics. Government backed health insurance.

Power
Increasing generation to 10,000 million units and bring Aggregate Technical and Commercial (AT&C) losses to fewer than 15%.

Industry interface
Establishment of a single window clearance system for investors in the state.

Agro development
To increase the agricultural productivity to 2,000 kilograms per hectare.

Source: Directorate of Economics & Statistics of Jharkhand, Central Statistics Office, Department of Industrial Policy & Promotion
Note: * - Data for FDI includes Bihar, ^CAGR is in Rs. terms, ** - Upto December 2018

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