**ECONOMIC SNAPSHOT**

**GSDP of Madhya Pradesh at Current Prices**

<table>
<thead>
<tr>
<th>Year</th>
<th>GSDP (US$ billion)</th>
<th>GSDP (Rs. trillion)</th>
<th>CAGR (9% p.a.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015-16</td>
<td>92.65</td>
<td>6,098</td>
<td>13.09%</td>
</tr>
<tr>
<td>2016-17</td>
<td>96.58</td>
<td>6,369</td>
<td>4.28%</td>
</tr>
<tr>
<td>2017-18</td>
<td>76.57</td>
<td>5,027</td>
<td>8.28%</td>
</tr>
<tr>
<td>2018-19</td>
<td>68.47</td>
<td>4,704</td>
<td>10.44%</td>
</tr>
<tr>
<td>2019-20</td>
<td>63.86</td>
<td>4,538</td>
<td>10.38%</td>
</tr>
<tr>
<td>2020-21</td>
<td>56.98</td>
<td>3,921</td>
<td>16.49%</td>
</tr>
<tr>
<td>2021-22</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**GSVA Composition by Sector at Current Prices**

<table>
<thead>
<tr>
<th>Year</th>
<th>Primary</th>
<th>Secondary</th>
<th>Tertiary</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011-12</td>
<td>39.06%</td>
<td>10.44%</td>
<td>19.47%</td>
</tr>
<tr>
<td>2020-21</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**FDI inflow in Madhya Pradesh**

- April 2000 - March 2021 (US$ million)
  - FDI inflow: 82

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**ADVANTAGES**

- **Strategically located business hub**
  - Centrally located state in India. Major consumer goods multinationals are situated in Madhya Pradesh in order to access major consumer markets and metro urban communities.
  - State has a well-developed automotive cluster and is home to around 30 auto component and ancillary units.

- **Rich resource pool**
  - At labour costs of US$ 3.7 per day, the state has a significant cost advantage over metros.
  - The state houses some of the country’s most reputed institutes including Indian Institute of Management, Indian Institute of Foreign Management and Indian Institute of Technology.

- **Attractive investment avenues**
  - Madhya Pradesh Industrial Development Corporation (MPIDC) has emerged as the leading investment promotion agency worldwide. In the field of investment promotion, the state scored 97%.

- **Policy and infrastructure support**
  - In 2020, the Union Minister for Road Transport, Highways and MSMEs laid the foundation stones for developing 45 highway projects worth Rs. 1.25 trillion (US$ 16.95 billion) in Madhya Pradesh.
  - State introduced the ‘Madhya Pradesh Health Sector Investment Promotion Scheme 2020’ to encourage private investment in healthcare infrastructure by incentivising the establishment of standalone healthcare centres.

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**KEY GOVERNMENT POLICIES AND OBJECTIVES**

- **MP Incubation and Start-Up Policy 2016**
  - To strengthen the start-up culture in the state by nurturing entrepreneurial skills.

- **Pradhan Mantri Garib Kalyan Anna Yojana (PMGKAY)**
  - In August 2021, Prime Minister Mr. Narendra Modi announced that ~5 crore beneficiaries in Madhya Pradesh were benefited from the PMGKAY scheme.

- **IT, ITeS and ESDM Policy 2016**
  - To increase the flow of investments in the state in Information Technology industry, ITeS & ESDM sectors.

- **Draft Madhya Pradesh Electric Vehicle (EV) Policy, 2019**
  - Enable faster adoption of electric vehicles in Madhya Pradesh by ensuring safe, reliable, accessible and affordable charging infrastructure ecosystem.

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**GOVERNMENT VISION-2030 FOR THE STATE**

- **Transport**
  - Develop the transportation network to enhance rural connectivity and reform the institutional machinery.

- **Agriculture**
  - Expand the outreach of agriculture technology and irrigation to remote farms and promote farm level diversification.

- **Tourism**
  - Make the state a world class tourist destination and promote religious, adventure and heritage tourism.

- **Infrastructure**
  - Connect all villages through world class highways and be a leader in renewable energy and green technology.

- **Investment promotion**
  - Enhance the ease of doing business for the benefit of investors and attract higher investments.

- **Skill development**
  - Skill development by expanding training infrastructure and capacity to aid 1 million youth.

- **Housing**
  - Improve civic infrastructure and expand availability of affordable housing.

- **Environment**
  - Promote social and agri forestry and revitalise ground water resources.

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**Note:** *CAGR in Rs P. Provisional, E: Estimate, AE: Advance Estimate, GSDP - Gross State Domestic Product, GSVA - Gross State Value Added, Source: Directorate of Economics and Statistics of State, Department for Promotion of Industry and Internal Trade (DPIT).*