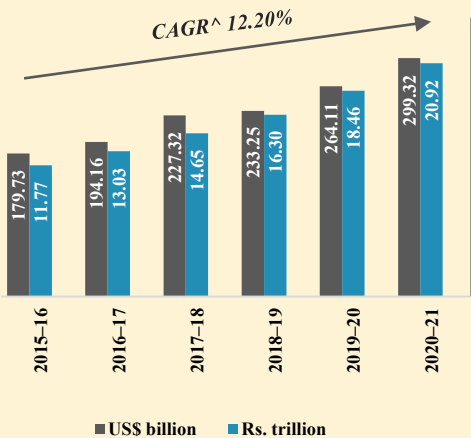


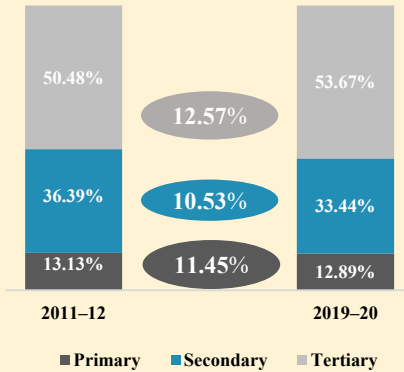
TAMIL NADU BLEND OF TRADITION AND TECHNOLOGY

ECONOMIC SNAPSHOT

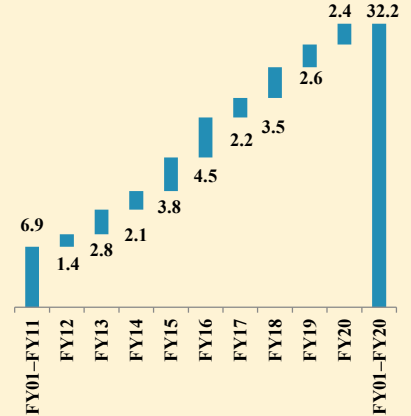
GSDP of Tamil Nadu at current prices



GSPA composition by sector CAGR^



FDI inflow in Tamil Nadu April 2000 - March 2020 (US\$ billion)*



Note: * - Data for FDI includes Pondicherry, ^ - CAGR in Rs., GSDP - Gross State Domestic Product, GSPA - Gross State Value Added, FDI - Foreign Direct Investment
Source: Directorate of Economics & Statistics of Telangana, Ministry of Statistics and Programme Implementation, Department for Promotion of Industry and Internal Trade

ADVANTAGES

Infrastructure and Tourism

- Tamil Nadu ranked first in India in terms of number of domestic tourist arrivals and second in foreign tourist arrivals in 2019.
- It is one of the first states in India to have 100% metalled road connectivity.

Strong human resource pool

- The state has a highly qualified, skilled, disciplined, productivity-oriented and English-speaking human resource pool.

Diversified industrial base

- It ranked first among the states in terms of number of factories and industrial workers.
- Tamil Nadu has a diversified manufacturing sector and features among the leading states in several industries.

Thriving services sector

- IT & ITeS export from Tamil Nadu have increased to Rs. 1.39 lakh crore (US\$ 19.9 billion) in 2018-19, growing at 10% year-on-year.

KEY GOVERNMENT POLICIES AND OBJECTIVES

Tamil Nadu Electronics Hardware Manufacturing Policy, 2020

To increase the state's electronics industry output to US\$ 100 billion by 2025.

Tamil Nadu Solar Energy Policy, 2019

To promote Tamil Nadu as a solar hub and reduce carbon emissions.

Micro, Small and Medium Industries Policy, 2014-15

To enhance joint ventures of private industries with new industrial estates such as SIDCO to encourage the export of products of MSMEs in the state.

Information Communication Technology (ICT) Policy, 2018

To promote research and green IT industry and invite investment in IT and ITeS companies, MSMEs, and Start-ups.

Aerospace and Defence Industrial Policy, 2019

To create an end-to-end ecosystem for Aerospace sector development covering design, engineering and manufacturing of aircraft for civil and defence sector.

Tamil Nadu Automobile and Auto Components Policy, 2014

To promote competitiveness, cut costs for the industry and address specific organisational gaps and scarcities.

GOVERNMENT VISION FOR THE STATE

Infrastructure

To provide the best infrastructure services in India in terms of access to housing, water and sanitation, energy, transportation, irrigation, connectivity, healthcare and education.

Investment

To become one of the top three preferred investment destinations in India.
The state aims to attract around US\$ 248.8 billion in investment between 2012-23.

Growth

To be India's most economically prosperous state by 2023 and achieve six-fold growth in the per capita income.

Opportunities

To exhibit a highly inclusive growth pattern, leading to be a poverty free state with opportunities for productive employment.