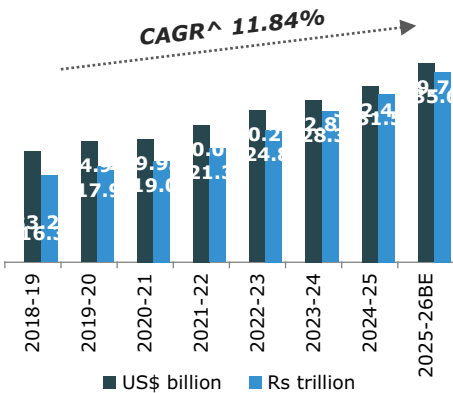


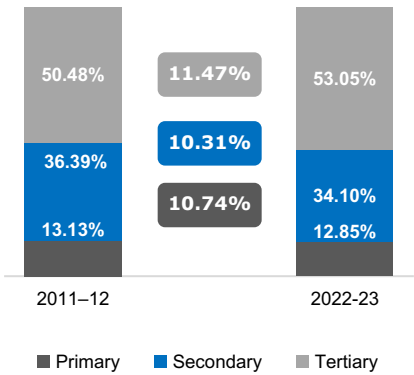
TAMIL NADU

ECONOMIC SNAPSHOT

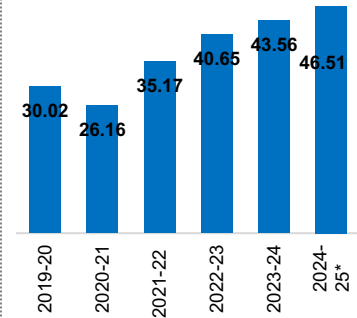
GSDP of Tamil Nadu at Current Prices



GSVA Composition by Sector at Current Prices



Merchandise Export from Tamil Nadu (US\$ billion)



Note: - ^CAGR in Rs, GSDP - Gross State Domestic Product, GSVA - Gross State Value Added, BE- Budget Estimate, * Until March 2025, BE- Budget Estimate
Source: Directorate General of Commercial Intelligence and Statistics, Ministry of Statistics and Programme Implementation

ADVANTAGES



Infrastructure and Tourism

Tamil Nadu has received one of the highest railway budget allocations among all states, amounting to Rs. 6,362 crore (US\$ 0.76 billion) in FY25. The state also introduced six Vande Bharat trains and the development of 77 model Amrit Rail stations, highlighting the state's significant investment in enhancing its railway infrastructure. It is one of the first states in India to have 100% metaled road connectivity.



Strong human resource pool

The state has a highly qualified, skilled, disciplined, productivity-oriented and English-speaking human resource pool.



Diversified industrial base

It ranked first among the states in terms of number of factories and industrial workers. Tamil Nadu has a diversified manufacturing sector and features among the leading states in several industries.



Thriving services sector

IT & ITes export from Tamil Nadu have increased to Rs. 1.39 lakh crore (US\$ 19.9 billion) in 2018-19, growing at a pace of 10% year-on-year.

KEY GOVERNMENT POLICIES AND OBJECTIVES



Tamil Nadu Electronics Hardware Manufacturing Policy, 2020

To increase the state's electronics industry output to US\$ 100 billion by 2025.



Tamil Nadu Solar Energy Policy, 2019

To promote Tamil Nadu as a solar hub and reduce carbon emissions.



Micro, Small and Medium Industries Policy, 2021

To create most vibrant ecosystem for MSMEs/Start-ups to thrive and scale up. Attract new investments worth Rs. 2 lakh crore (US\$ 27.55 billion) in the sector by 2025.



Information Communication Technology (ICT) Policy, 2018

To promote research and green IT industry and invite investment in IT and ITes companies, MSMEs, and Start-ups.



Aerospace and Defence Industrial Policy, 2019

To create an end-to-end ecosystem for Aerospace sector development covering design, engineering and manufacturing of aircraft for civil and defence sector.



Tamil Nadu Industrial Policy 2021

To achieve an annual growth rate of 15% in the manufacturing sector while attracting investments of Rs. 10 lakh crore (US\$ 137.8 billion) 2025.

GOVERNMENT VISION FOR THE STATE



Infrastructure

To provide the best infrastructure services in India in terms of access to housing, water and sanitation, energy, transportation, irrigation, connectivity, healthcare and education



Growth

To be India's most economically prosperous state by 2023 and achieve six-fold growth in the per capita income



Investment

To become one of the top three preferred investment destinations in India. The state aims to attract around US\$ 248.8 billion in investment between 2012-23



Opportunities

To exhibit a highly inclusive growth pattern, leading to be a poverty free state with opportunities for productive employment