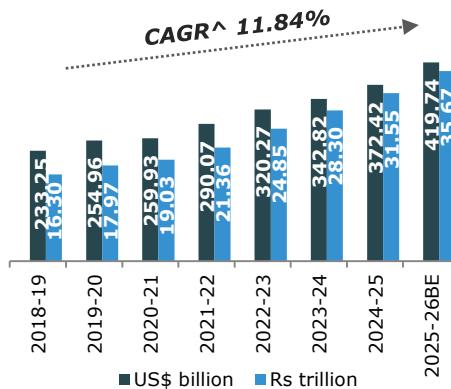


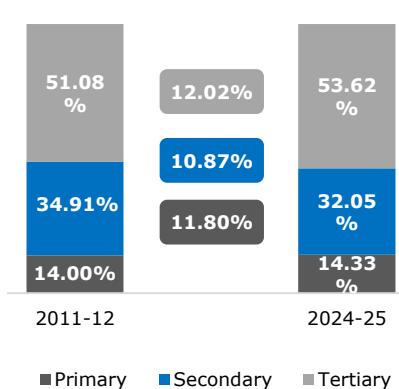
## TAMIL NADU

### ECONOMIC SNAPSHOT

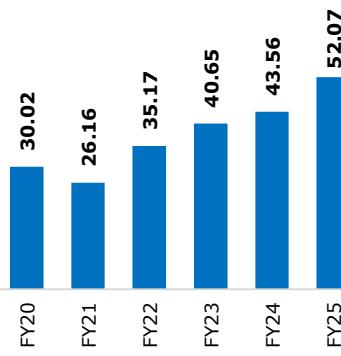
GSDP of Tamil Nadu at Current Prices



GSVA Composition by Sector at Current Prices



Merchandise Export from Tamil Nadu (US\$ billion)



Note: ^ CAGR in Rs, GSDP - Gross State Domestic Product, GSVA - Gross State Value Added, BE-Budget Estimate, \* Until March 2025, BE- Budget Estimate  
Source: Directorate General of Commercial Intelligence and Statistics, Ministry of Statistics and Programme Implementation

### ADVANTAGES



#### Infrastructure and Tourism

- It is one of the first states in India to have 100% metalled road connectivity.
- The Tamil Nadu tourism sector recorded a five-fold revenue increase, with earnings rising from Rs. 49.11 crore (US\$ 5.5 million) in 2020-21 to Rs. 243.31 crore (US\$ 27.4 million) in 2023-24.



#### Strong human resource pool

- The state has a highly qualified, skilled, disciplined, productivity-oriented and English-speaking human resource pool.



#### Diversified industrial base

- It ranked first among the states in terms of number of factories and industrial workers.
- Tamil Nadu has a diversified manufacturing sector and features among the leading states in several industries.



#### Thriving services sector

- Tamil Nadu has emerged as a key destination for IT investments.
- The state has 22 approved IT Parks.

### KEY GOVERNMENT POLICIES AND OBJECTIVES



#### Tamil Nadu Electronics Hardware Manufacturing Policy, 2020

To increase the state's electronics industry output to US\$ 100 billion by 2025.



#### Tamil Nadu Solar Energy Policy, 2019

To promote Tamil Nadu as a solar hub and reduce carbon emissions.



#### Tamil Nadu Telecom Infrastructure Policy 2022

A policy aimed at strengthening digital connectivity by fast-tracking telecom infrastructure deployment, and streamlining approvals



#### Information Communication Technology (ICT) Policy, 2018

To promote research and green IT industry and invite investment in IT and ITeS companies, MSMEs, and Start-ups.



#### Aerospace and Defence Industrial Policy, 2019

To create an end-to-end ecosystem for Aerospace sector development covering design, engineering and manufacturing of aircraft for civil and defence sector.



#### Tamil Nadu Industrial Policy 2021

To achieve an annual growth rate of 15% in the manufacturing sector while attracting investments of Rs. 10 lakh crore (US\$ 137.8 billion) 2025.

### GOVERNMENT VISION FOR THE STATE



#### Infrastructure

To provide the best infrastructure services in India in terms of access to housing, water and sanitation, energy, transportation, irrigation, connectivity, healthcare and education



#### Growth

To be India's most economically prosperous state by 2023 and achieve six-fold growth in the per capita income



#### Investment

To become one of the top three preferred investment destinations in India. The state aims to attract around US\$ 248.8 billion in investment between 2012-23



#### Opportunities

To exhibit a highly inclusive growth pattern, leading to be a poverty free state with opportunities for productive employment